

Statistical models for complex trait architecture

Berlin Summer Meeting: From Systems Biology to Systems
Medicine

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Joint work with:

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Part II – **M. Weiser** (UNC), **T. Furey** (UNC)

Part III – **K. Turner** (U Chicago) **D. Boyer**(Duke)

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June 13, 2014

Three parts

- (1) Bayesian sparse factor model to estimate genetic covariance.

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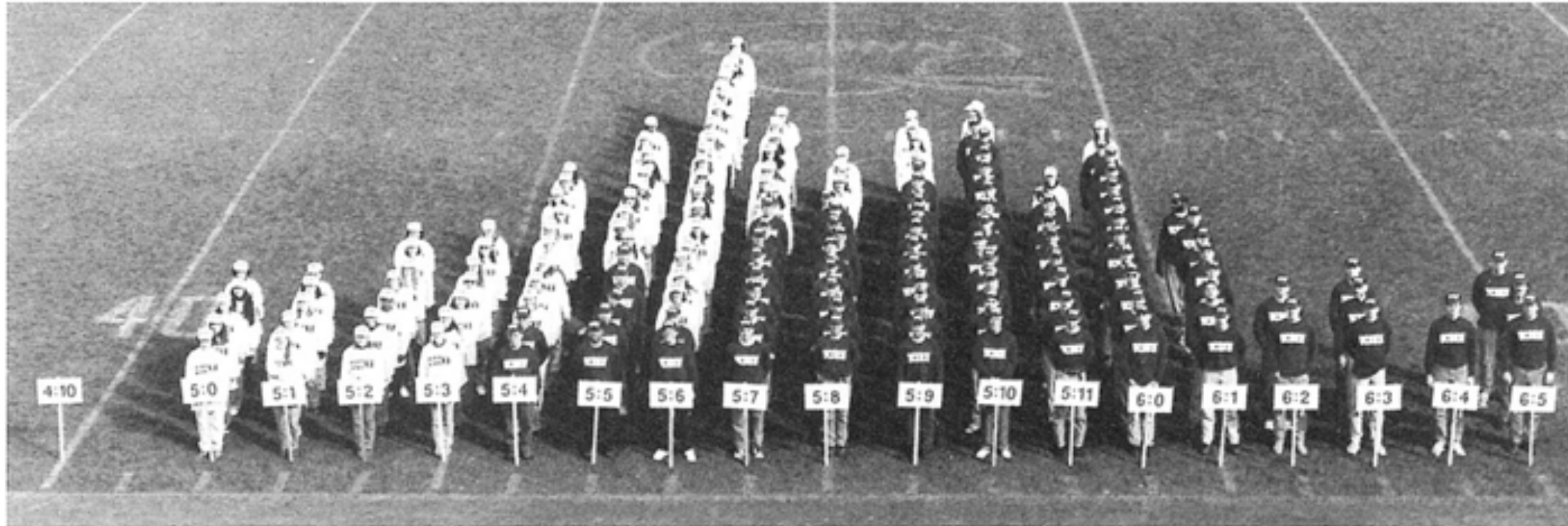
- (1) Bayesian sparse factor model to estimate genetic covariance.
- (2) Finding distal eQTLs.

Three parts

- (1) Bayesian sparse factor model to estimate genetic covariance.
- (2) Finding distal eQTLs.
- (3) Quantitative genetics of shapes.

Genetics of multiple traits

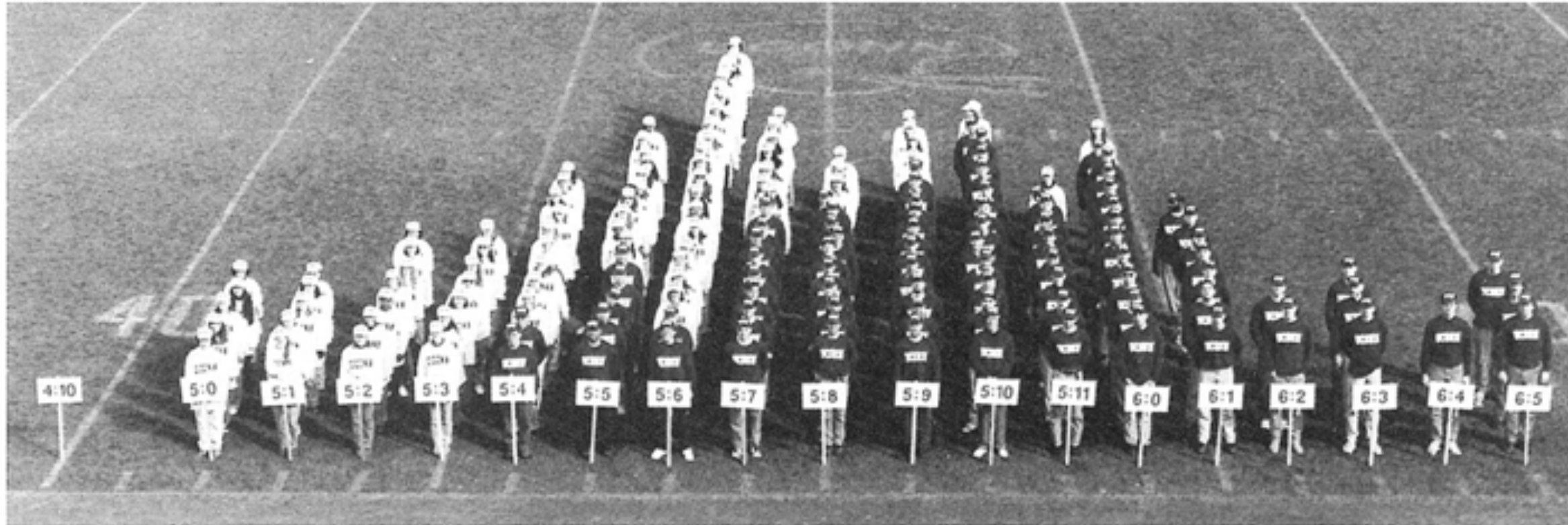
Phenotypic traits are often considered individually



Linda Strausbaugh (Genetics 147:5, 1997)

Genetics of multiple traits

Phenotypic traits are often considered individually



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Important phenotypes often involve many traits



BBC

Some objectives in quantitative genetics

Partition total phenotypic (trait) variation into genetic and environmental components.

$$\mathbf{P} = \mathbf{G} + \mathbf{E}.$$

G-matrix: matrix of genetic covariance among traits, **G**.

E-matrix: matrix covariance among traits due to environment **E**.

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Broad-sense heritability = genetic effects on phenotype, can be further partitioned into additive, dominant, and interaction effects.

Lande's equation

Focus on additive effects: narrow-sense heritability, h^2

Fisher's fundamental theorem (1930):

"The rate of increase in fitness of any organism at any time is equal to its genetic variance in fitness at that time."

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Lande or breeder's equation:

$$R = h^2 s,$$

R - response to selection, S - selection differential.

Multivariate Lande's equation

G: matrix of additive genetic covariance among traits, **G**

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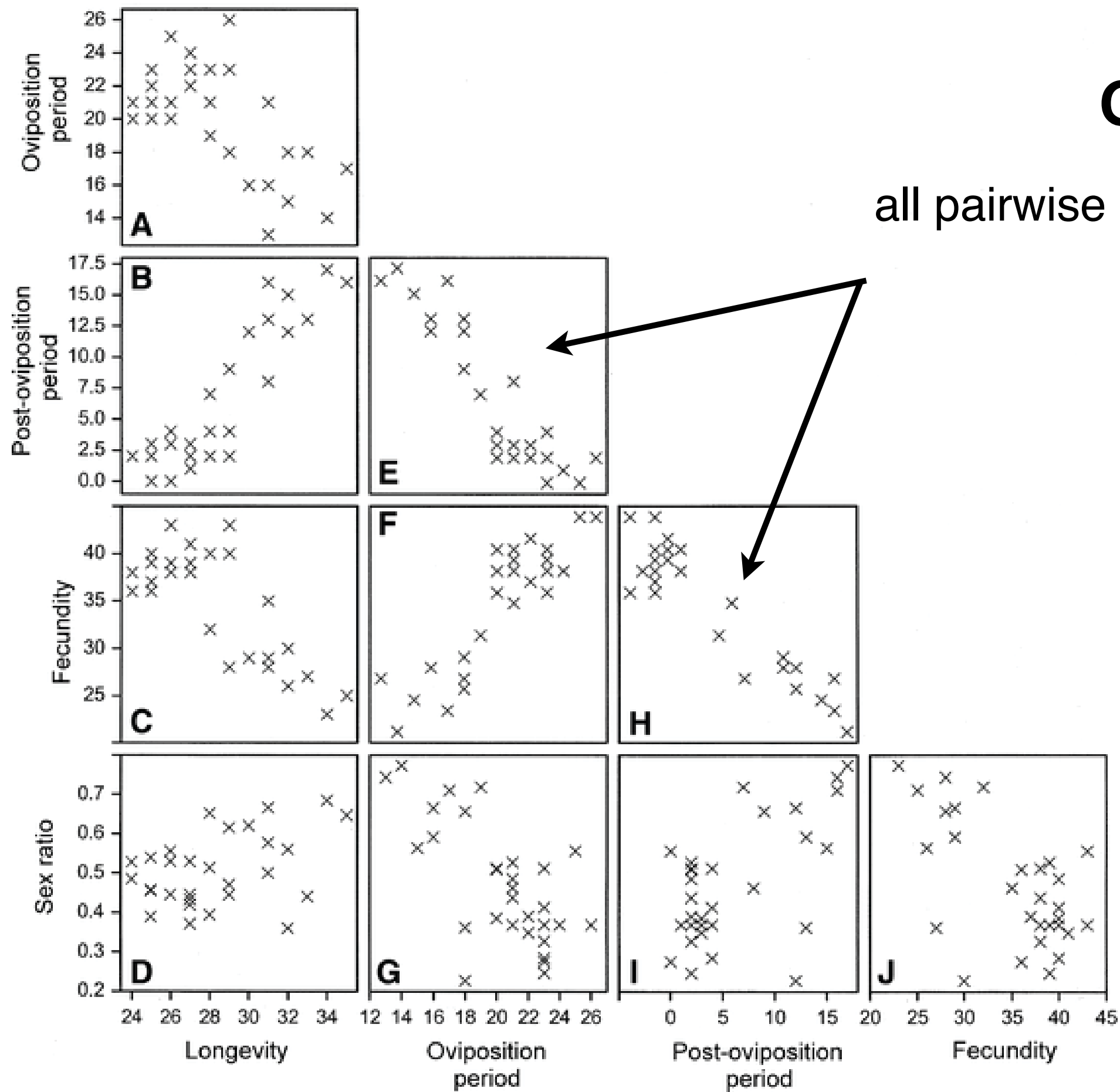
Lande or breeder's equation:

$$\Delta \mathbf{y} = \mathbf{G} \mathbf{s}$$

$\mathbf{Y} \sim N_p$: traits are multivariate normal

$\mathbf{s} = \frac{\partial F(\bar{\mathbf{Y}})}{\partial \mathbf{y}}$: selection gradient.

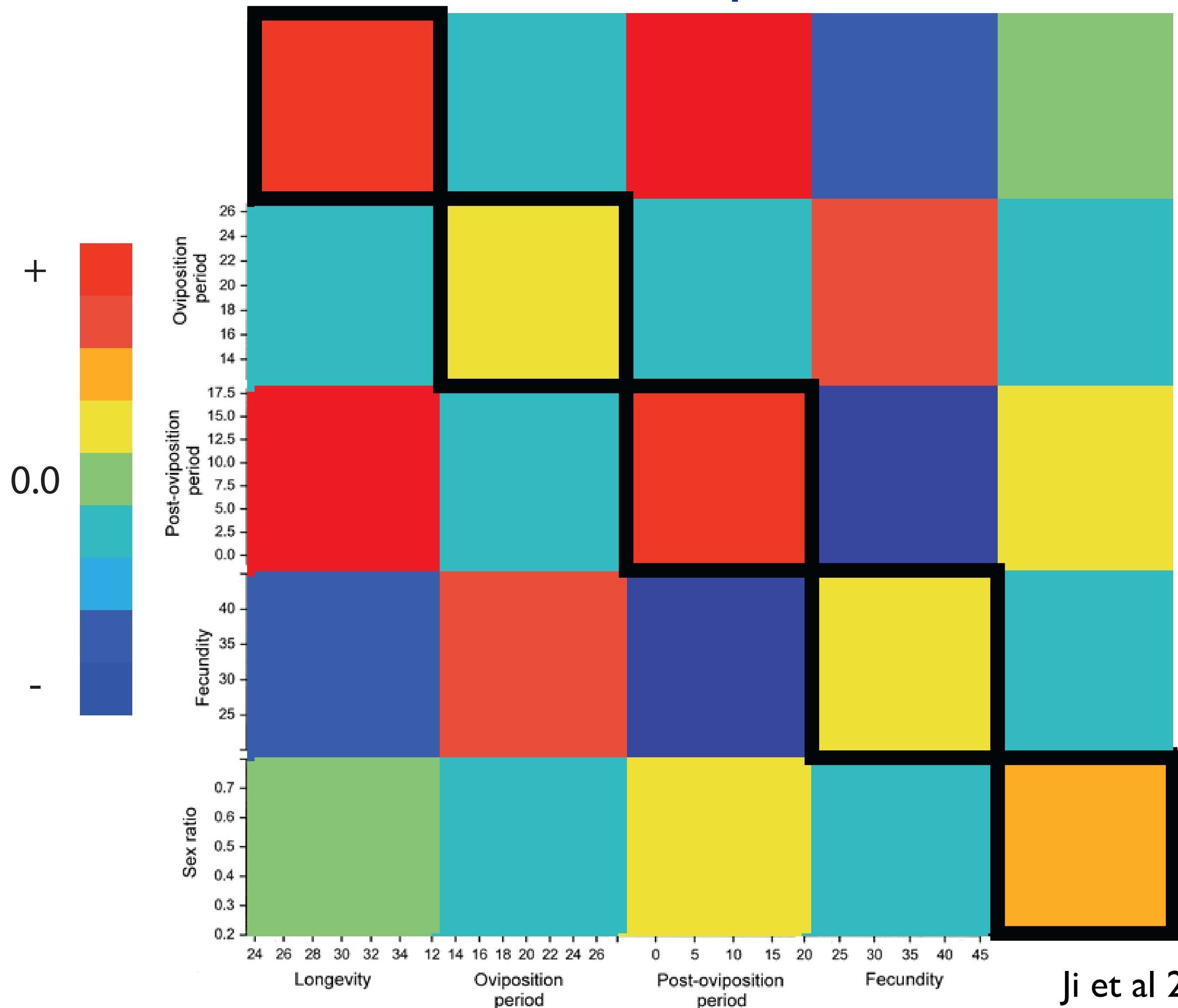
Genetics of multiple traits



G matrix

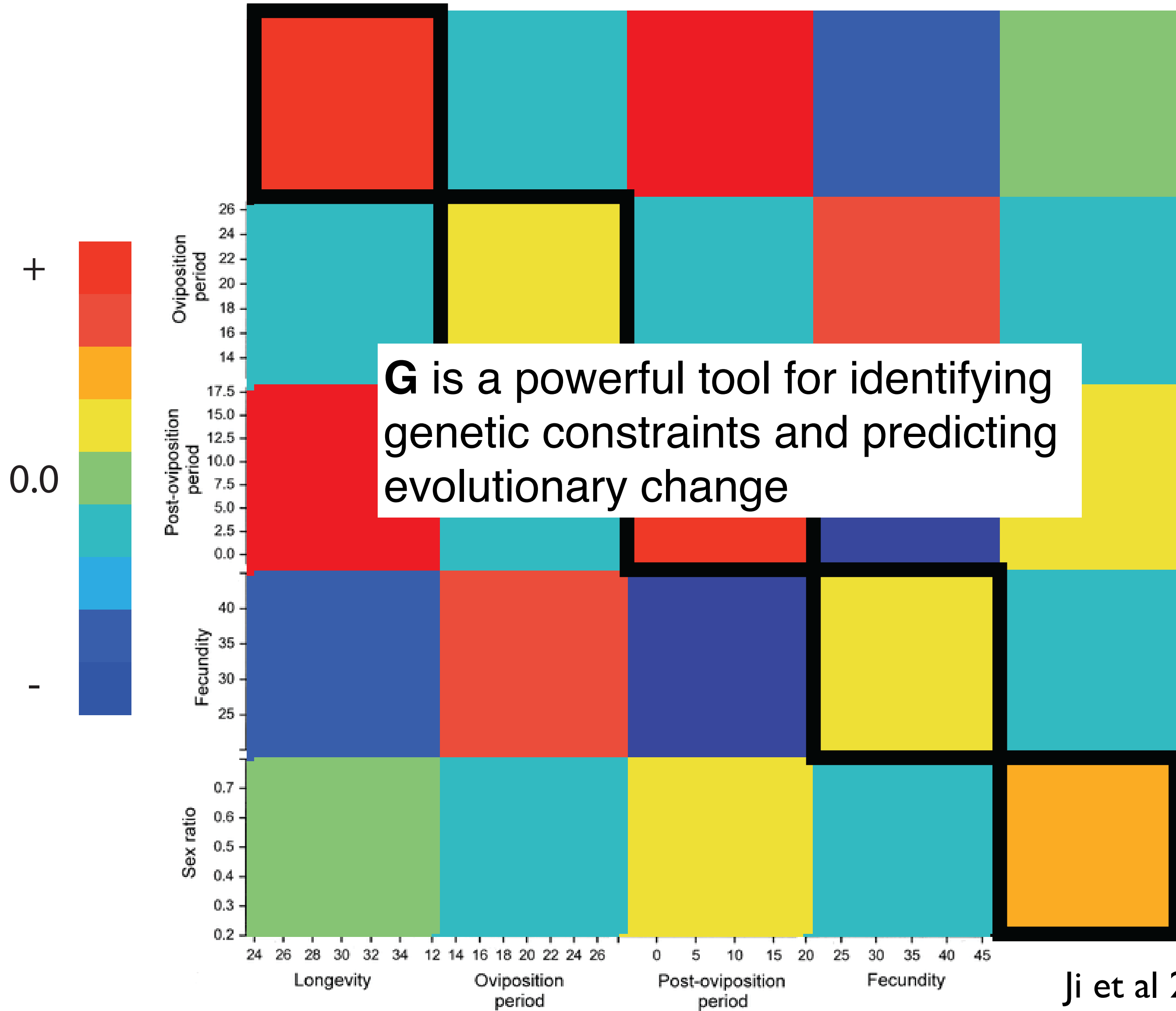
all pairwise genetic covariances

Genetics of multiple traits



Ji et al 2007

Genetics of multiple traits



Ji et al 2007

Genetics of many traits

Today we can measure thousands of traits simultaneously

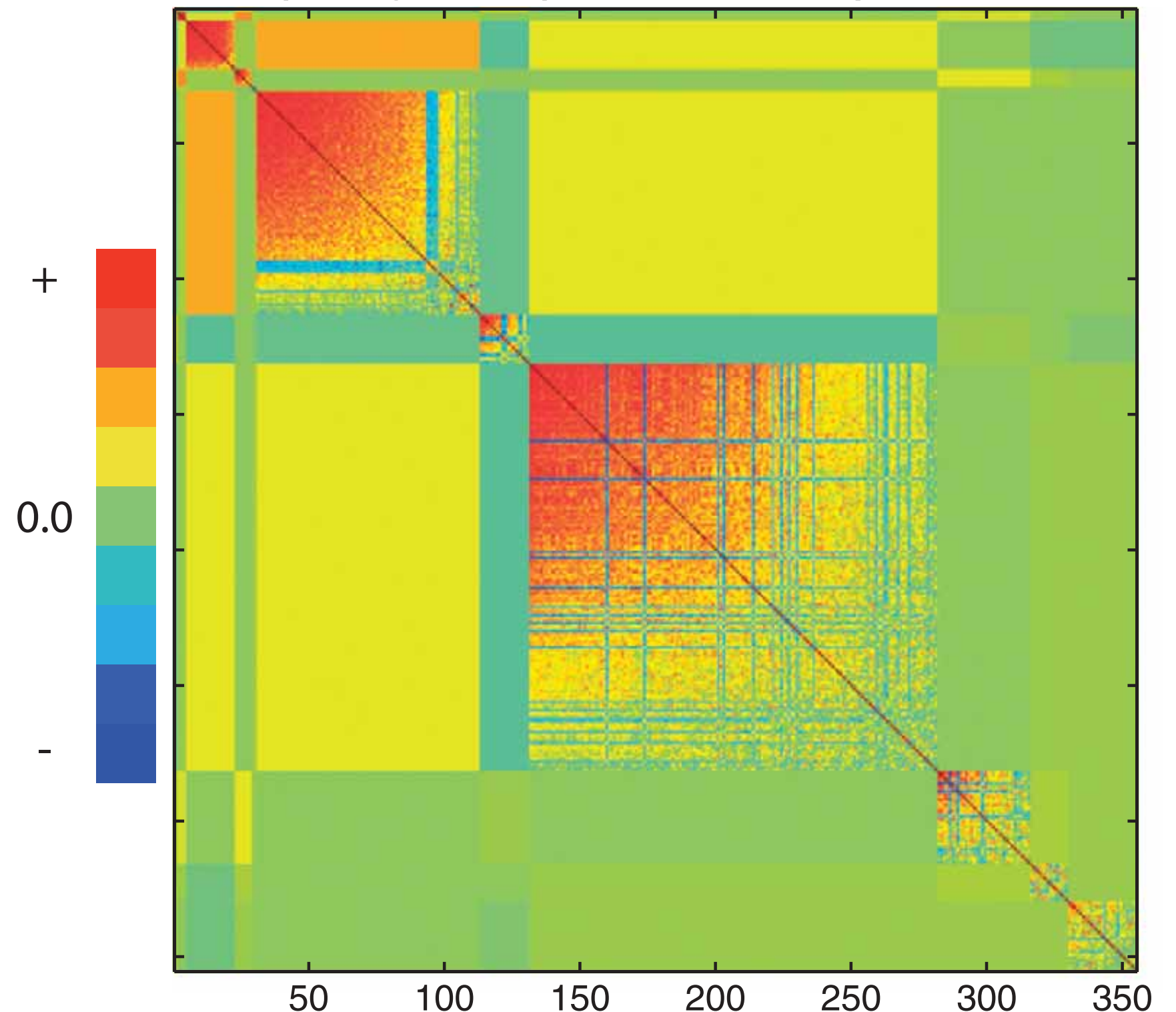
Genome-wide gene expression

Proteomics / metabolomics

morphometrics

genotype-environment
interactions

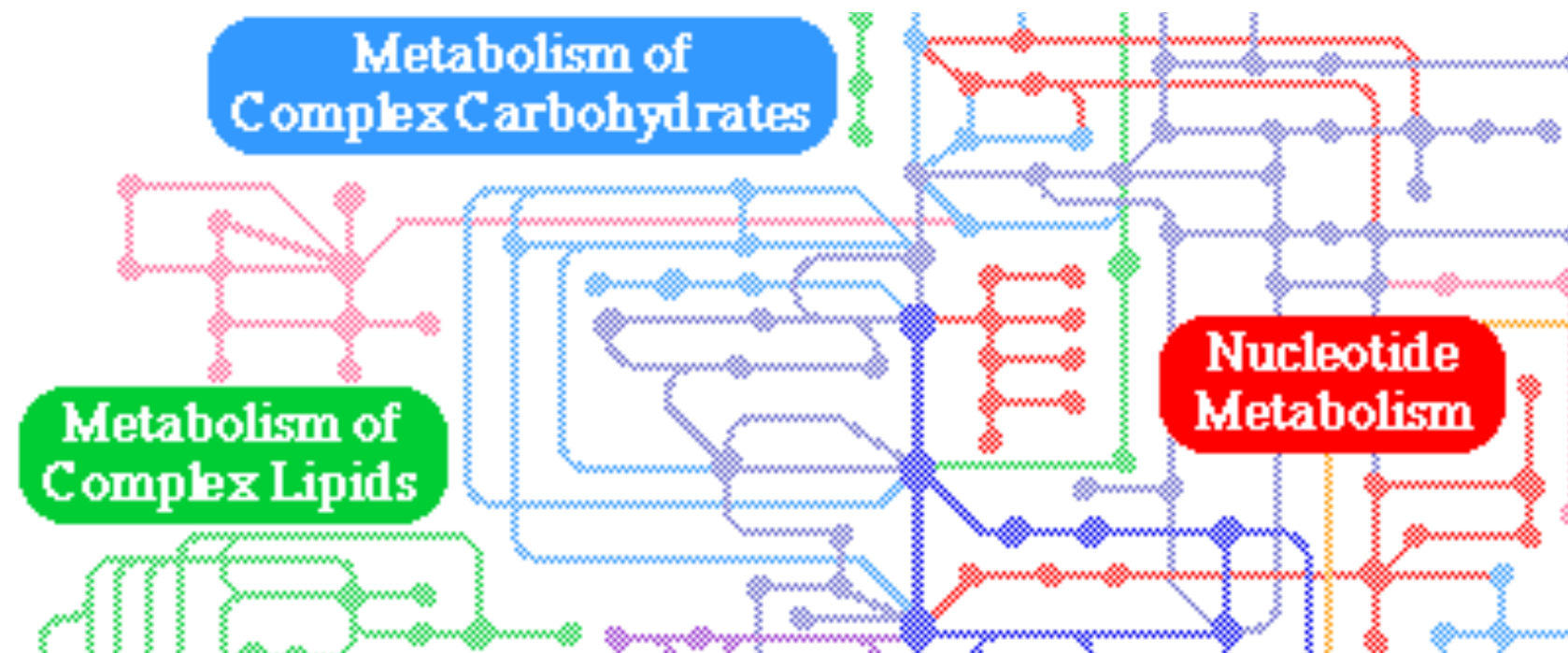
Drosophila gene expression from Ayroles et al 2009



New methods are necessary to take advantage of these data

Quantitative Genetics of Gene Expression

Gene expression is a readout of cellular activities



Metabolism, and cell-signaling activity is difficult to measure
but may be key determinants of fitness

Bayesian genetic sparse factor model

Ayroles et al 2009

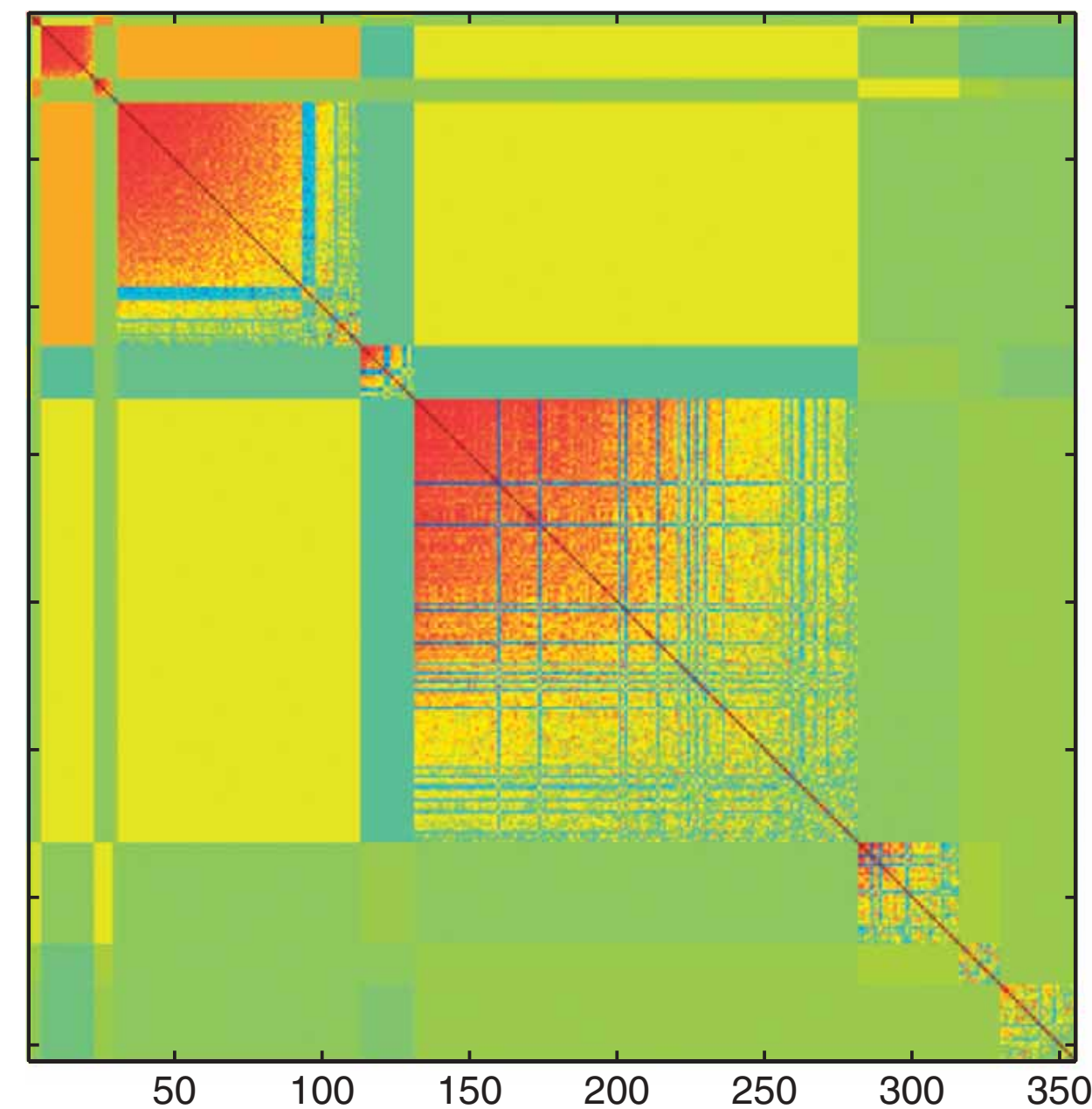
Goal:

Reduce high-dimensional data to its underlying structure

Estimate evolutionary parameters

Handle complicated experimental designs or complex pedigrees

Be scalable to large numbers of traits



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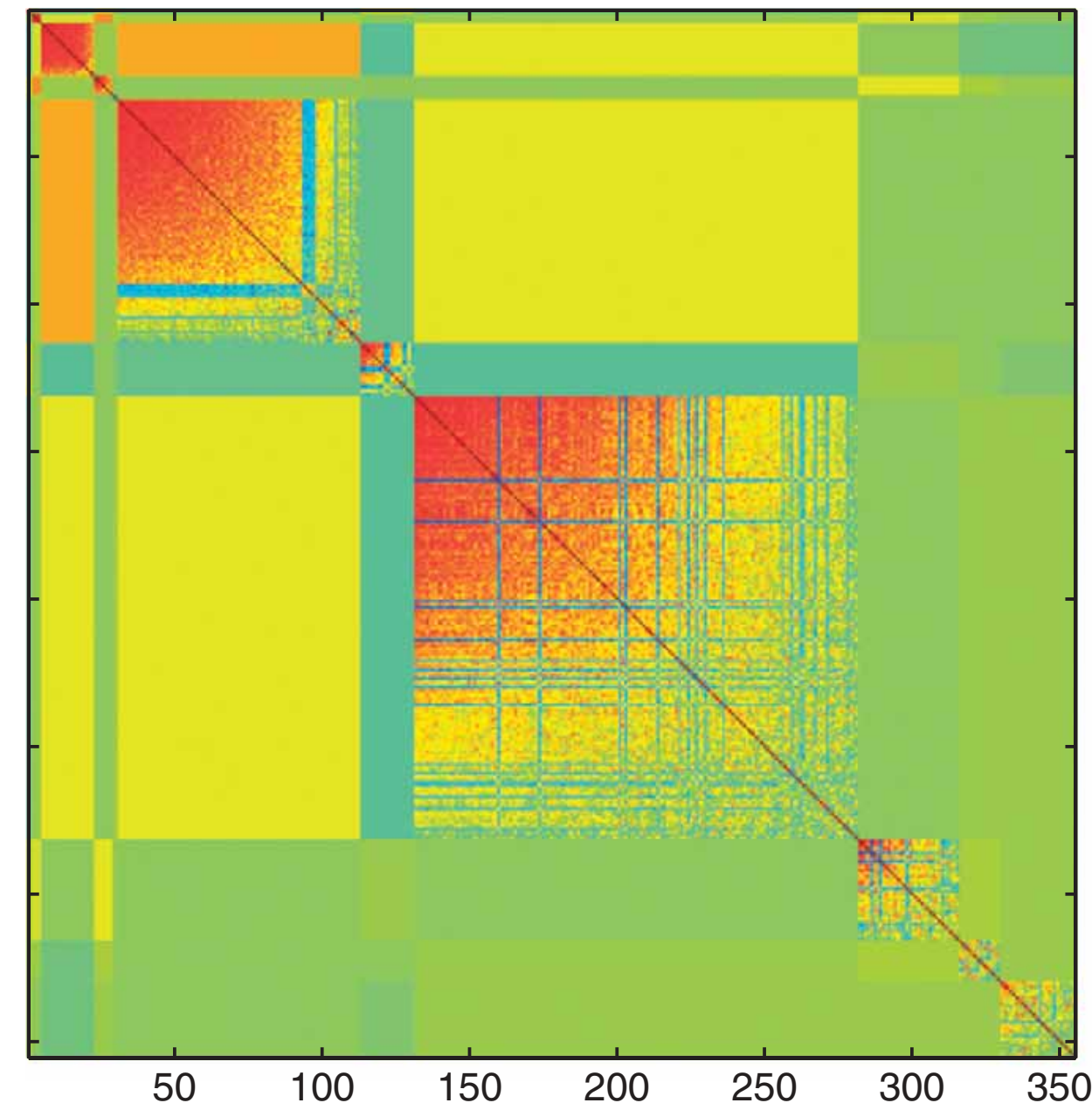
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Methods: Bayesian dimension reduction

Sparse estimation of the **G** matrix based on an animal model



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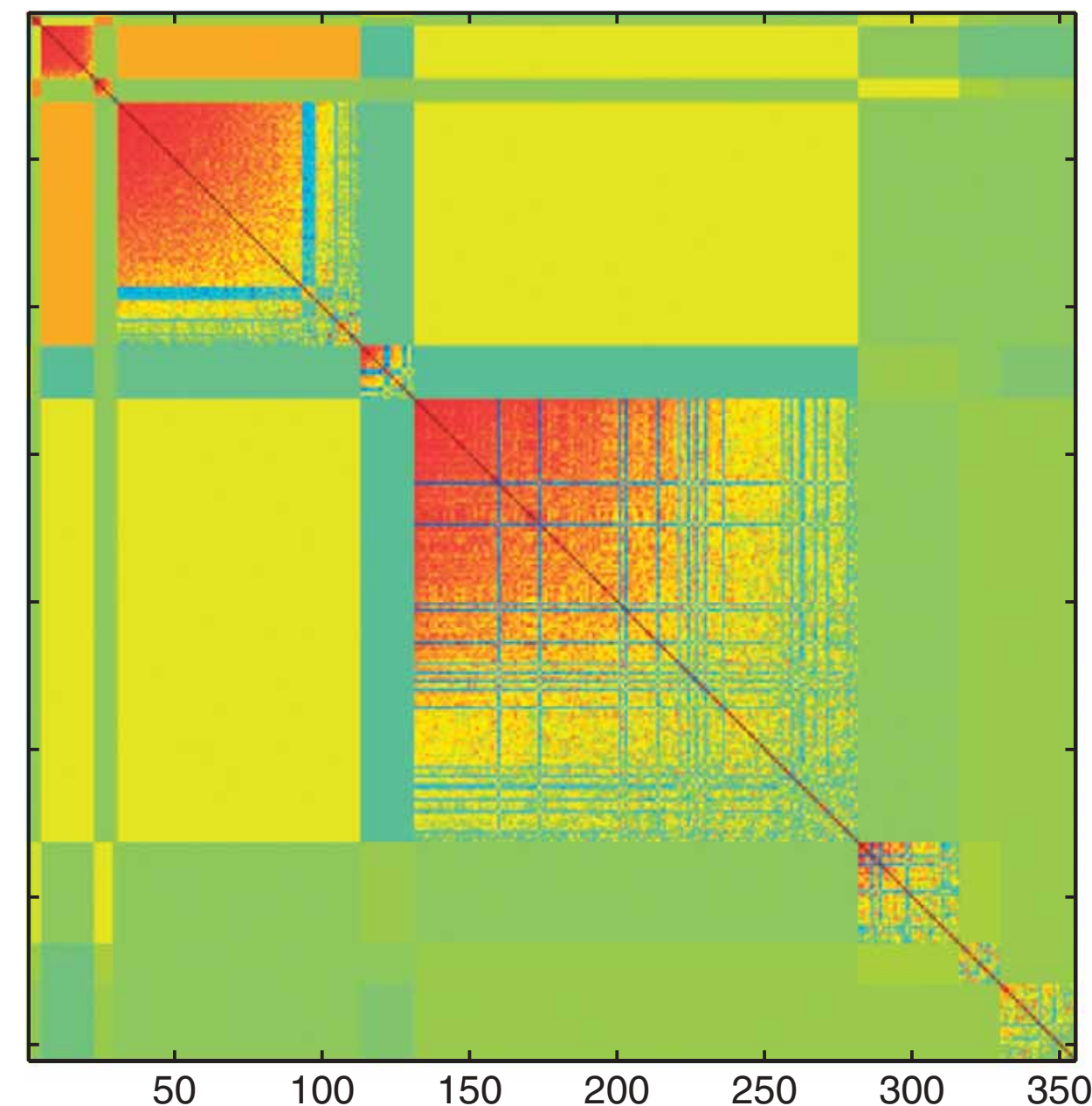
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Methods: Bayesian dimension reduction

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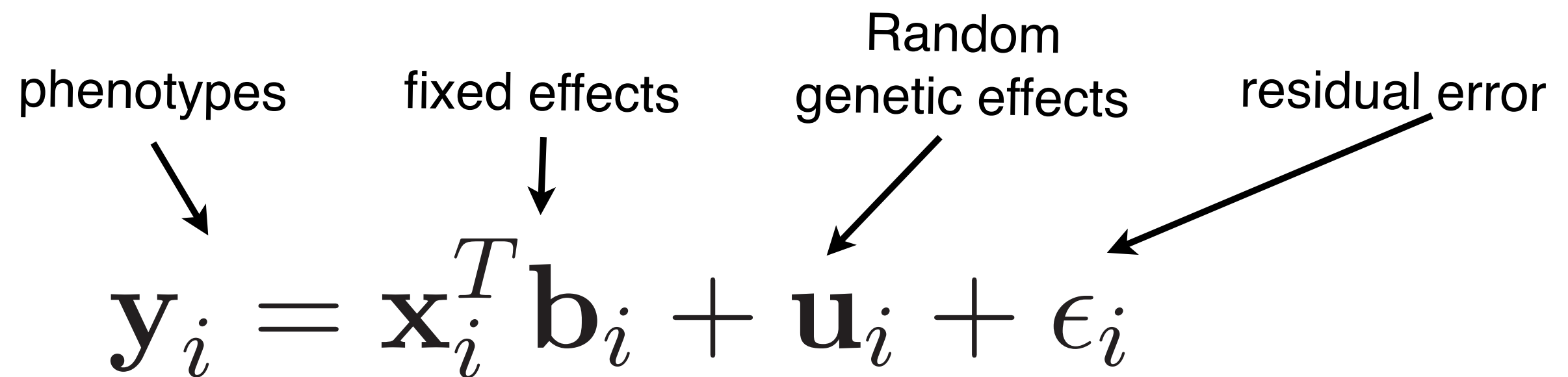
Case study:

An application to *Drosophila* gene expression data



A factor model for G

Animal model for multiple traits



The diagram shows the equation $\mathbf{y}_i = \mathbf{x}_i^T \mathbf{b}_i + \mathbf{u}_i + \epsilon_i$ with four labels and arrows pointing to its components: 'phenotypes' points to \mathbf{y}_i , 'fixed effects' points to \mathbf{b}_i , 'Random genetic effects' points to \mathbf{u}_i , and 'residual error' points to ϵ_i .

$$\mathbf{y}_i = \mathbf{x}_i^T \mathbf{b}_i + \mathbf{u}_i + \epsilon_i$$

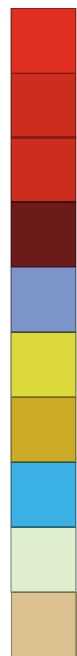
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Animal model for multiple traits

phenotypes fixed effects Random genetic effects residual error

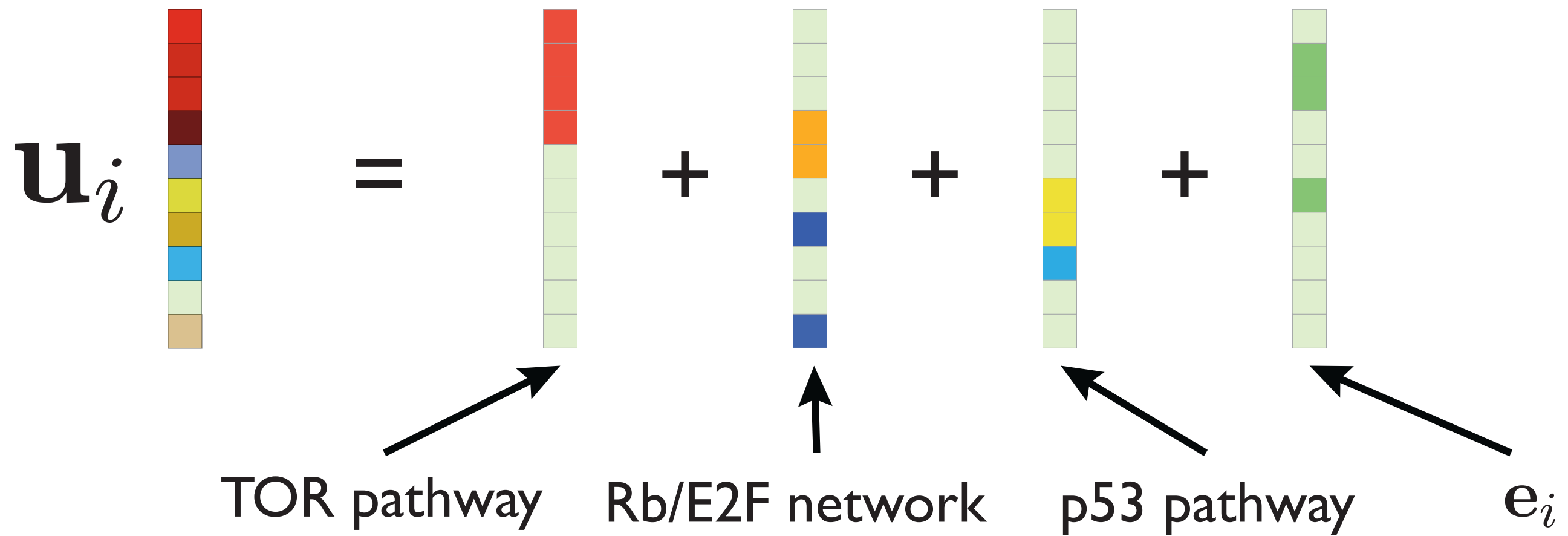
↓ ↓ ↓ ↓

$$\mathbf{y}_i = \mathbf{x}_i^T \mathbf{b}_i + \mathbf{u}_i + \epsilon_i$$

genes { \mathbf{u}_i  } $\sim N(\mathbf{0}, \mathbf{G})$

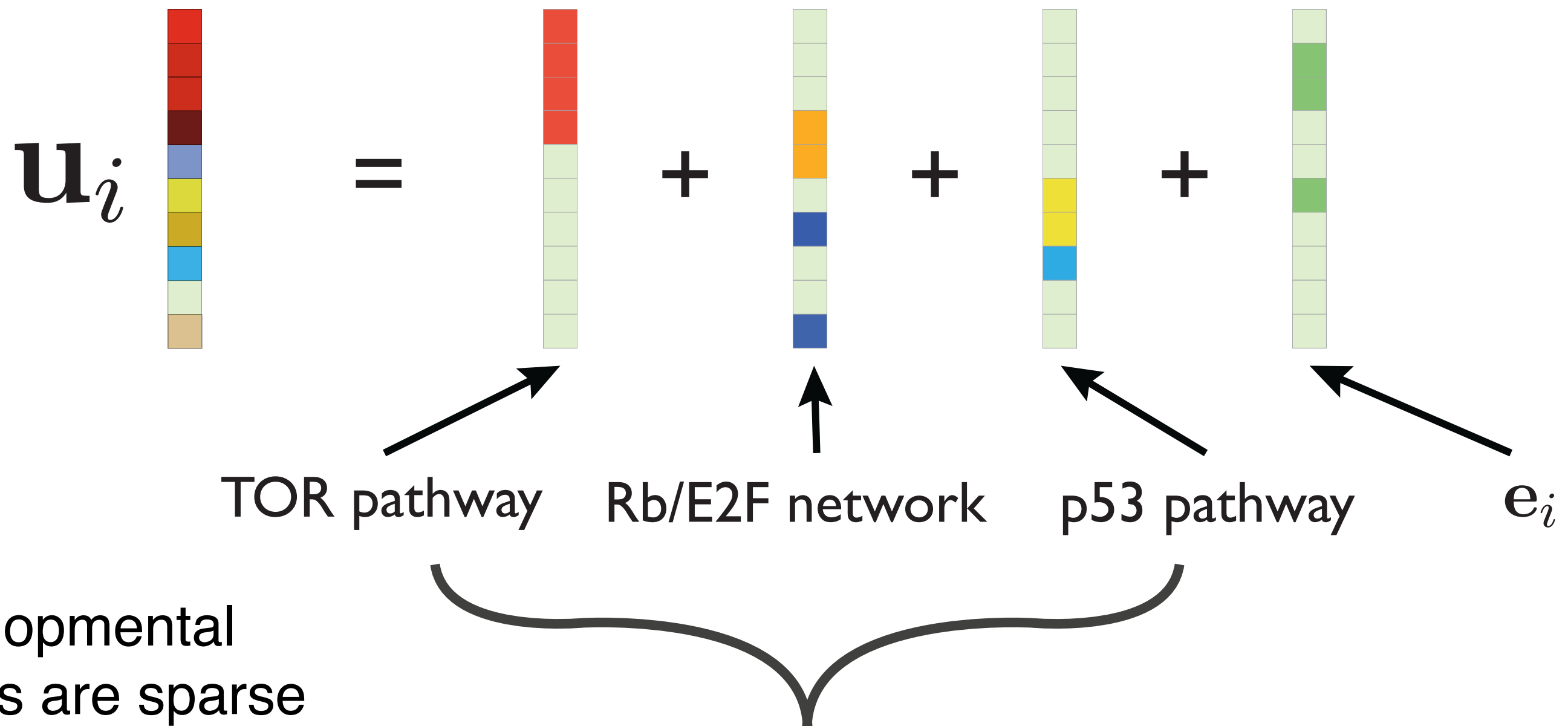
A factor model for G

Model \mathbf{u} as output of development



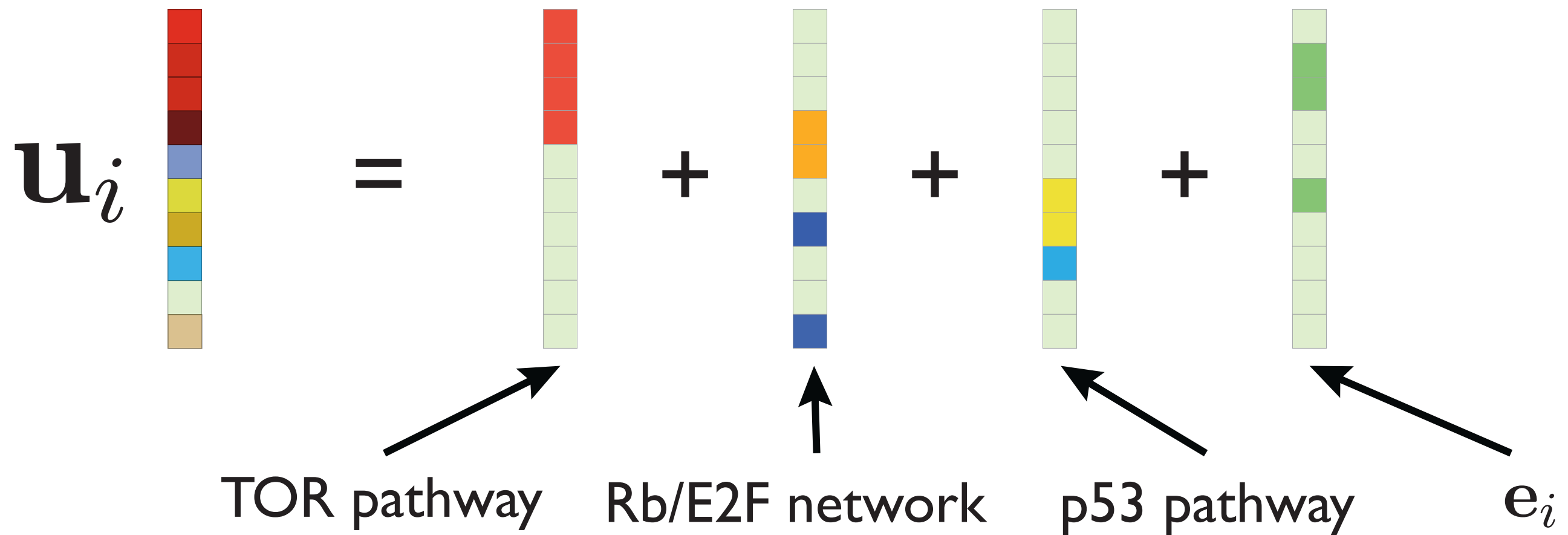
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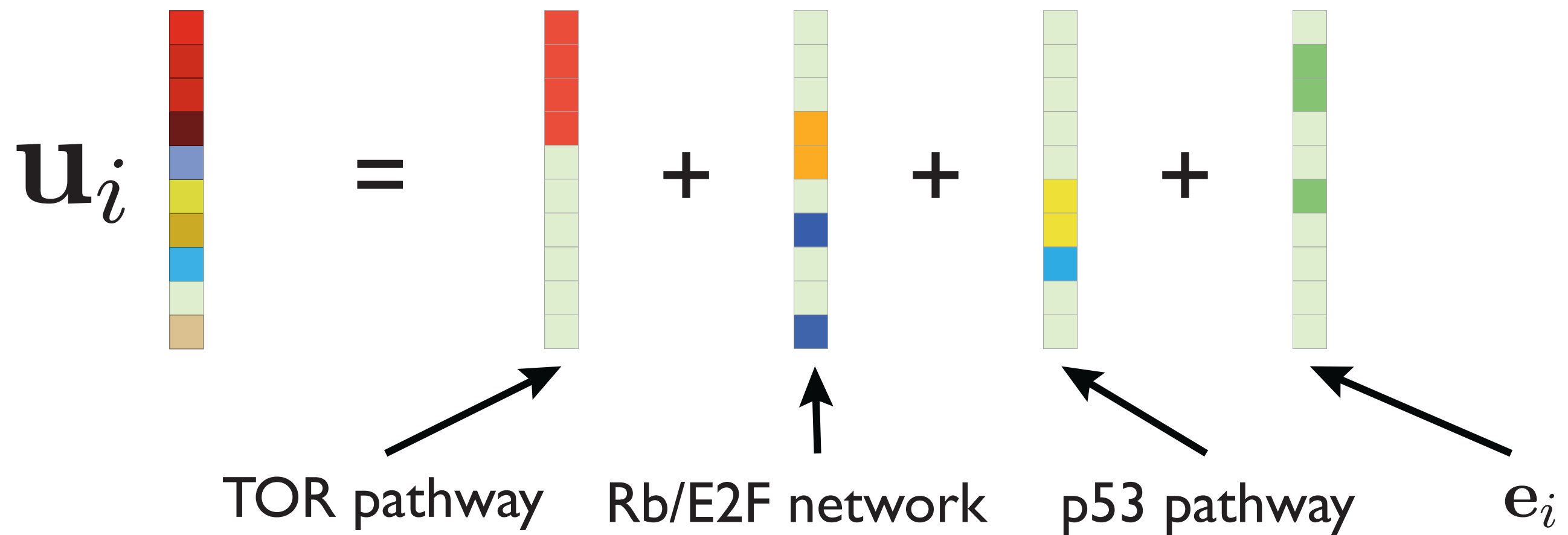


Developmental
effects are sparse

- 1) Few underlying developmental pathways
are genetically variable

A factor model for G

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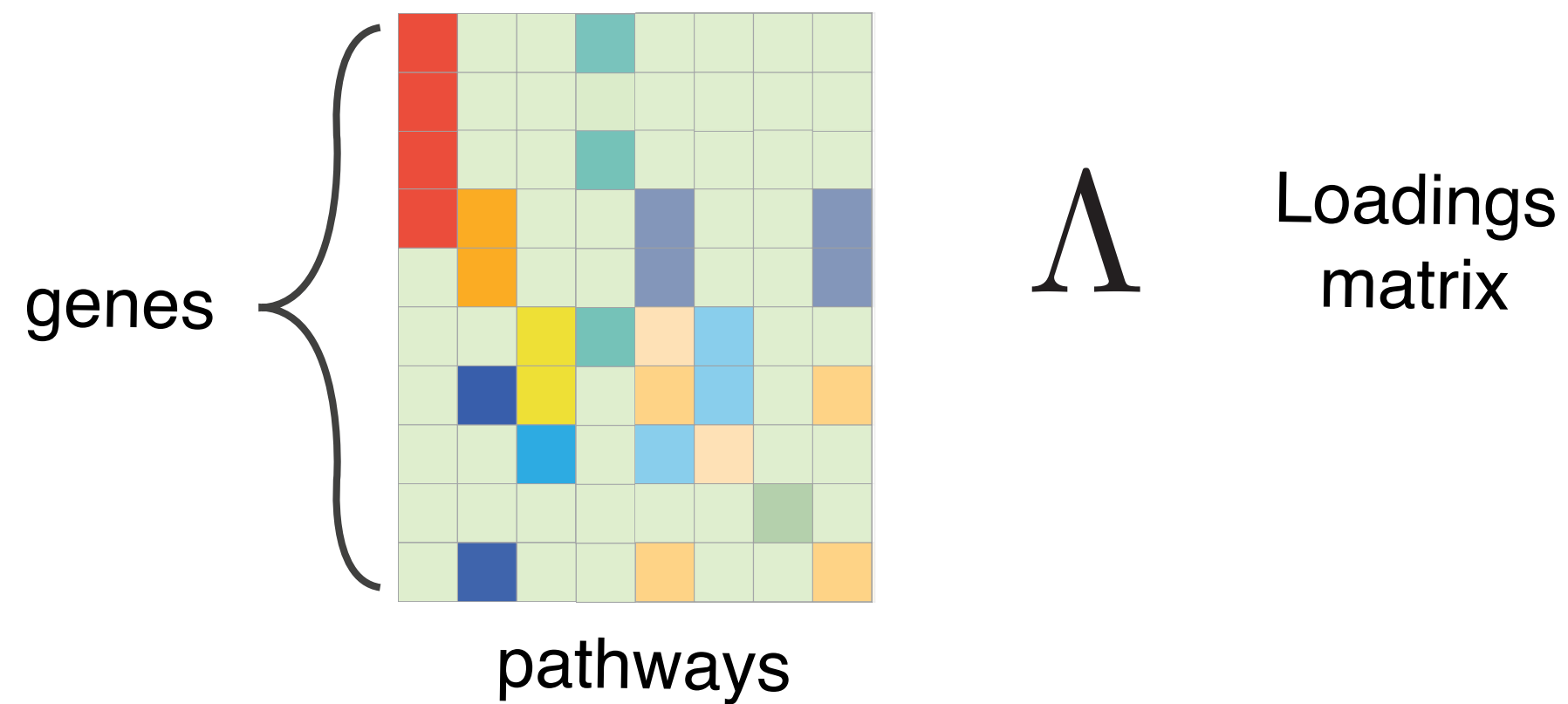
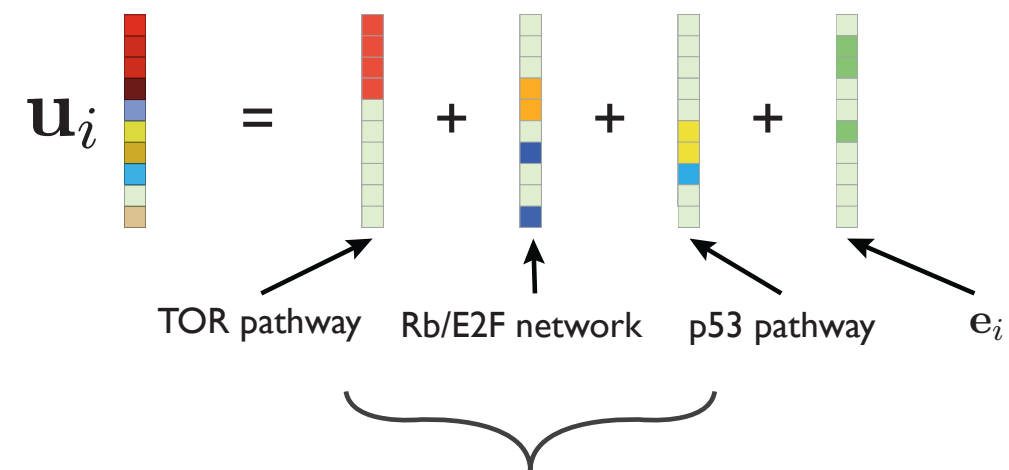


Developmental effects are sparse

- 1) Few underlying developmental pathways are genetically variable
- 2) Each pathway affects a low number of genes

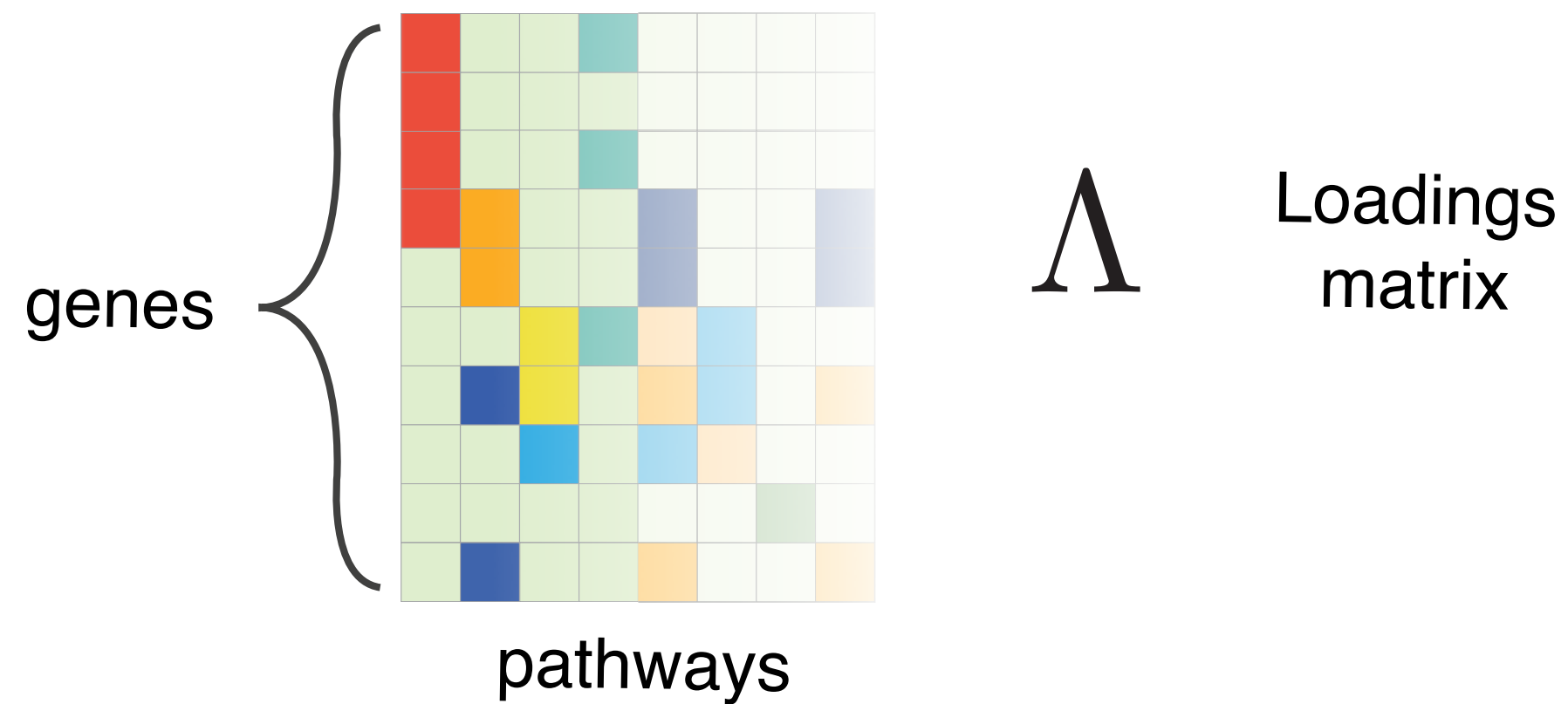
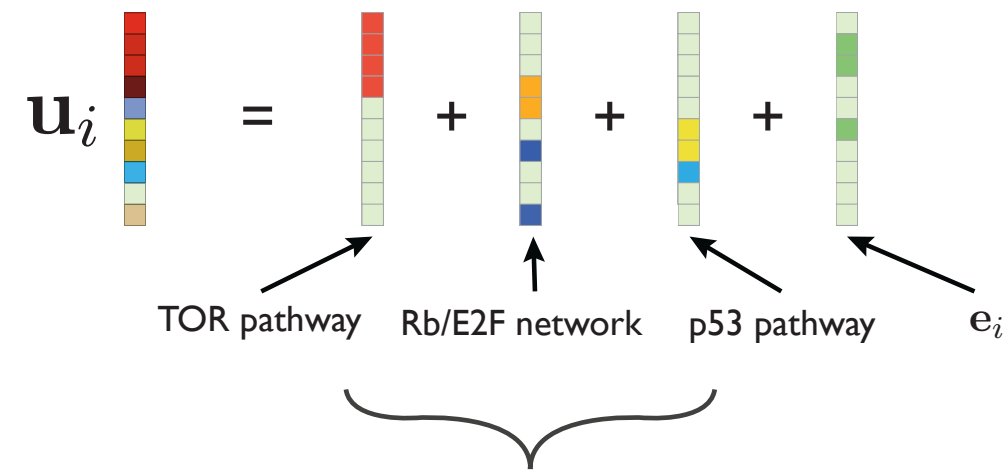
A factor model for G

Sparsity assumptions are key for high-dimensional data



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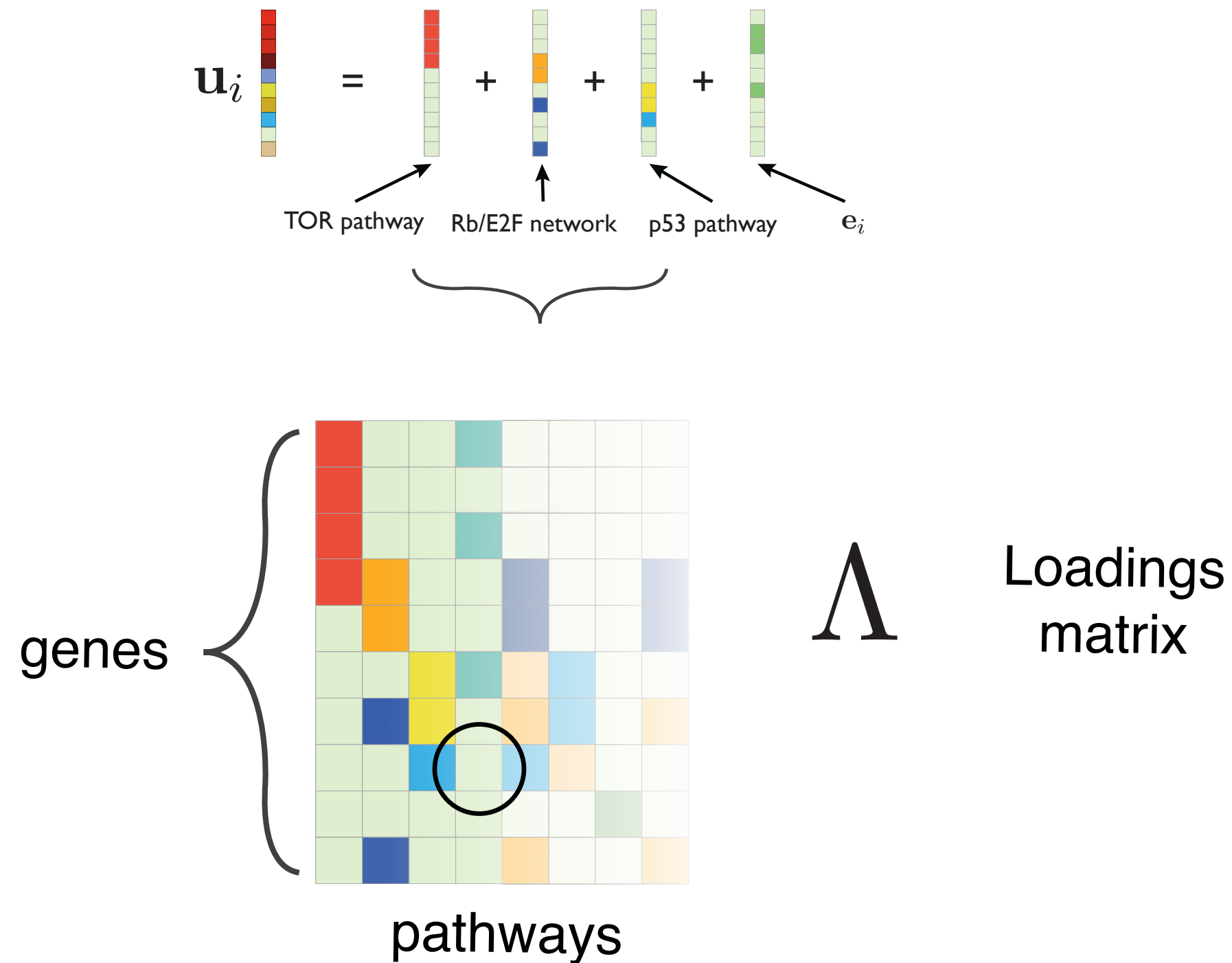
Sparsity assumptions are key for high-dimensional data



Few underlying pathways = few parameters to estimate

A factor model for G

Sparsity assumptions are key for high-dimensional data



Few underlying pathways = few parameters to estimate

Few effects per pathway = pathways are robust and interpretable

A factor model for G

genetic effects

measured traits underlying traits

$\mathbf{u}_i = \Lambda \mathbf{f}_i + \mathbf{e}_i$

Loadings matrix

The diagram illustrates a factor model for genetic effects. It features the equation $\mathbf{u}_i = \Lambda \mathbf{f}_i + \mathbf{e}_i$ in the center. Above the equation, the text 'genetic effects' is written. To the left of the equation, 'measured traits' is written with an arrow pointing to \mathbf{u}_i . To the right of the equation, 'underlying traits' is written with an arrow pointing to \mathbf{f}_i . Below the equation, 'Loadings matrix' is written with an arrow pointing to Λ .

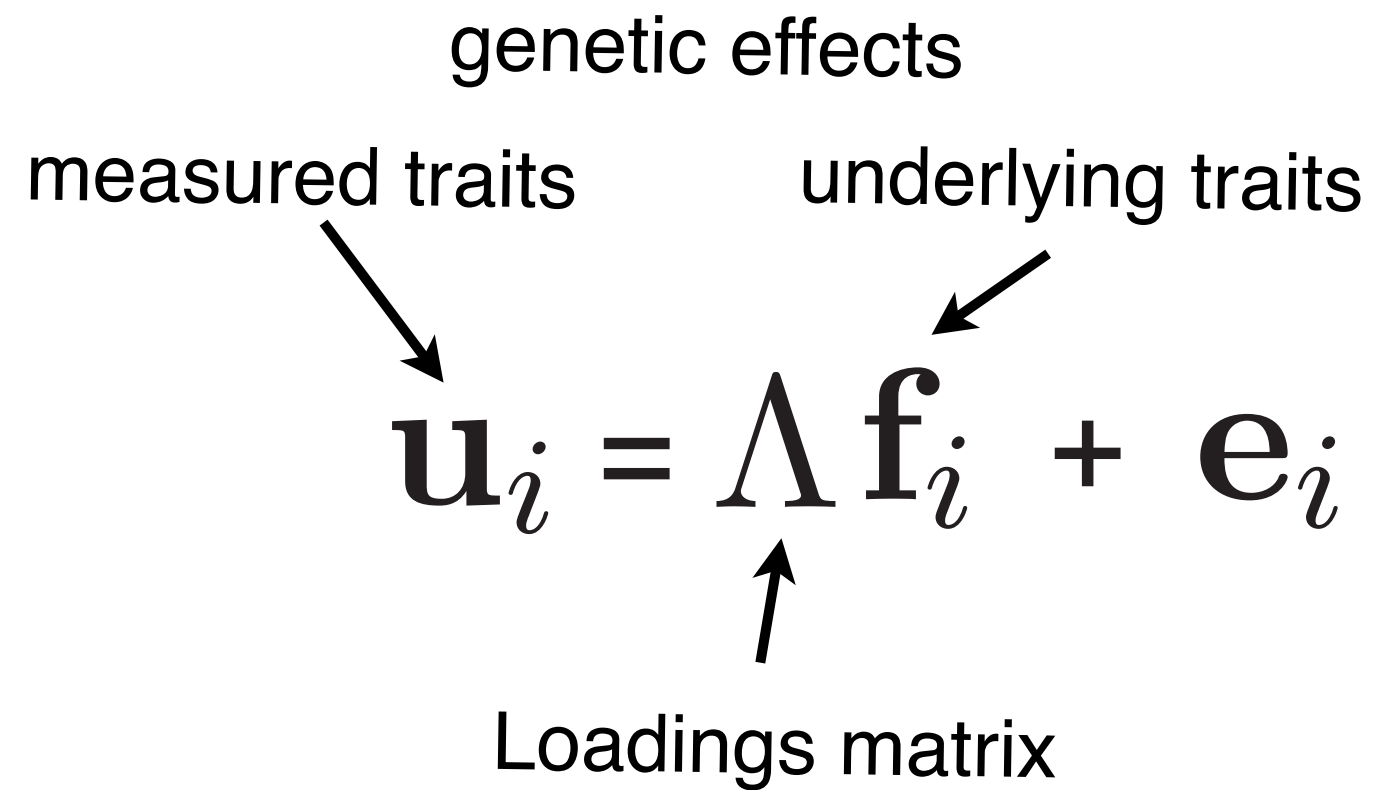
A factor model for **G**

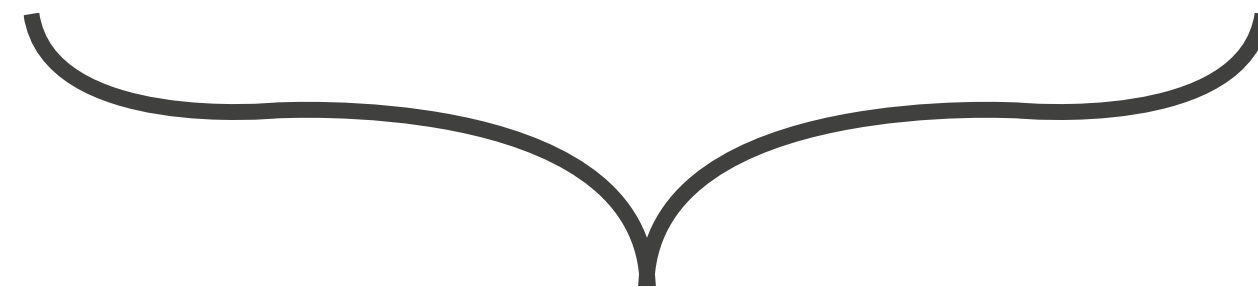
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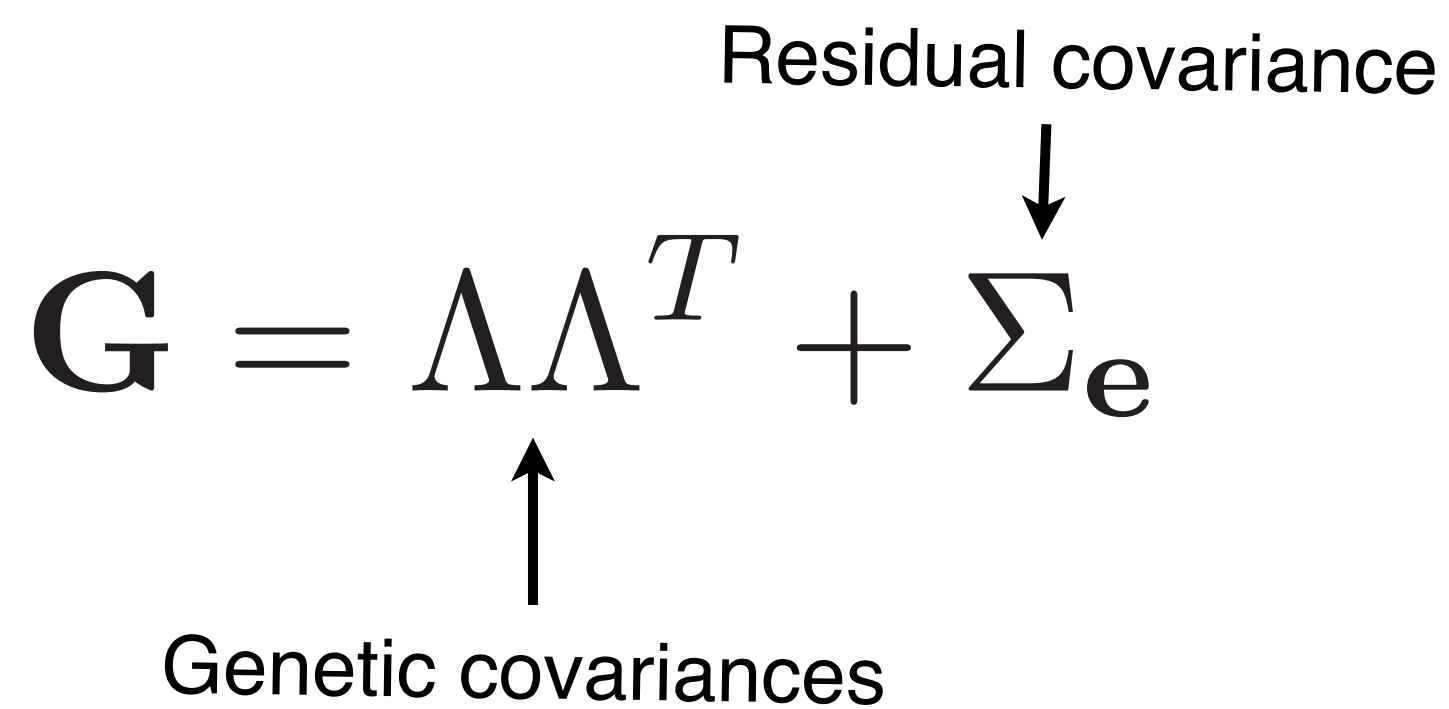




Residual covariance

$\mathbf{G} = \Lambda \Lambda^T + \Sigma_{\mathbf{e}}$

Genetic covariances



Bayesian genetic sparse factor model

Bayes' Theorem

$$\overset{\text{Posterior}}{p(\mathbf{G} \mid \mathbf{Y})} = \frac{\overset{\text{Likelihood}}{p(\mathbf{Y} \mid \mathbf{G})} \overset{\text{Prior}}{\pi(\mathbf{G})}}{p(\mathbf{Y})}$$

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Animal model likelihood

$$p(\mathbf{Y} \mid \mathbf{G}) \quad \mathbf{y}_i \sim \text{N}(\mathbf{x}_i \mathbf{b} + \mathbf{u}_i, \mathbf{R})$$


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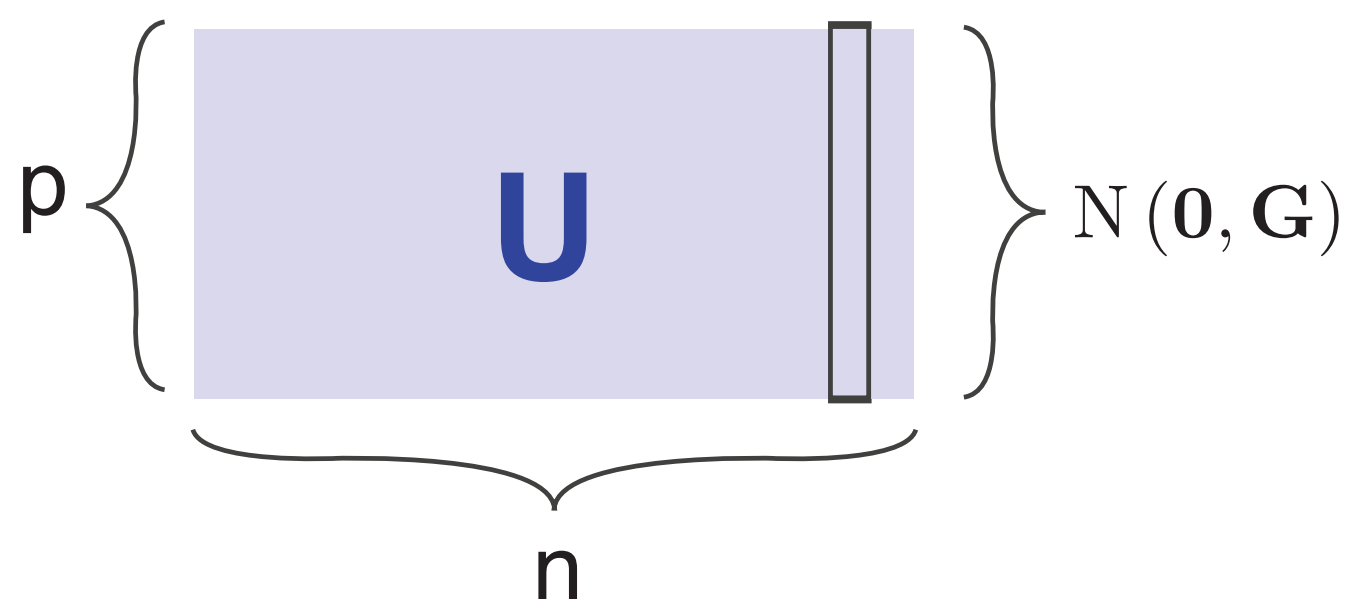
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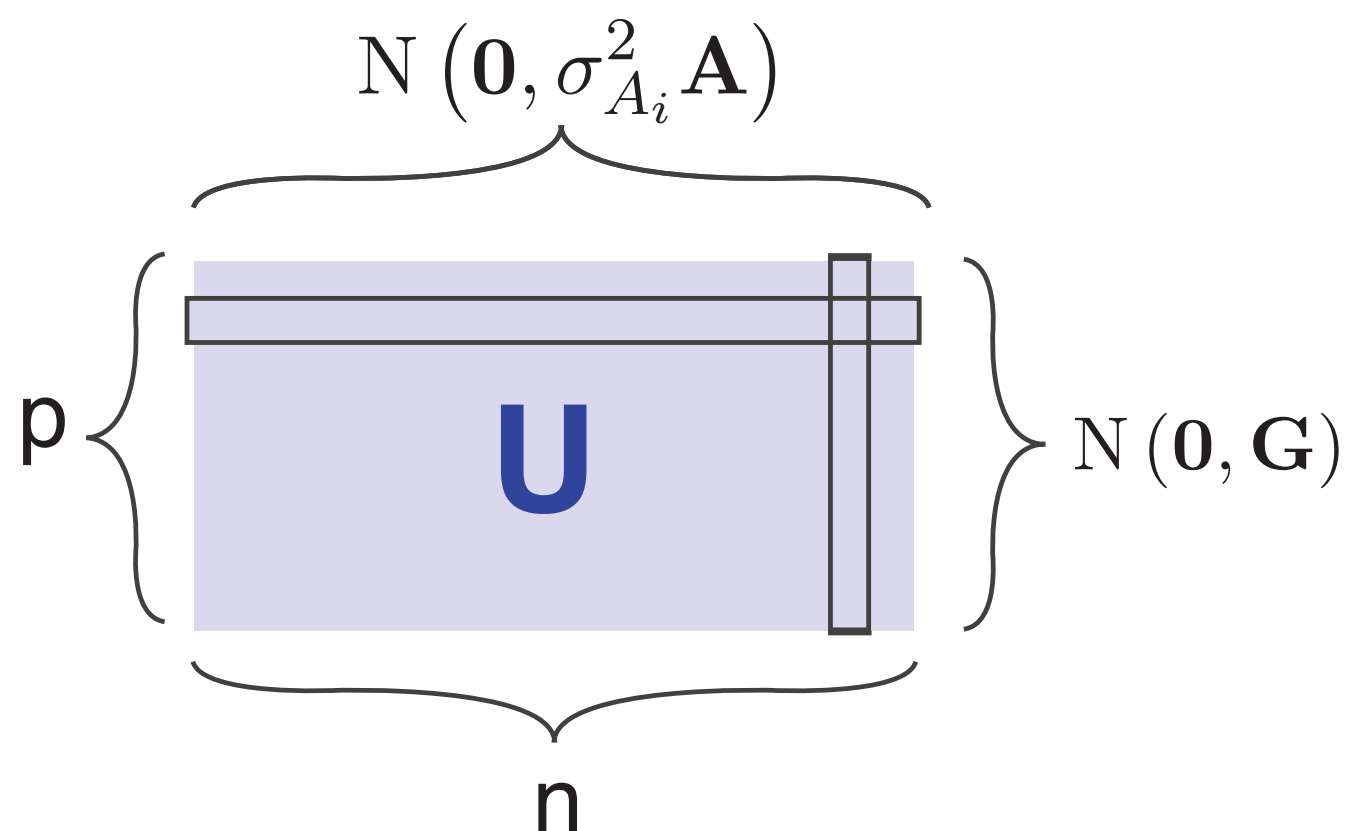
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Bhattachyra and Dunson (2011) *Sparse Bayesian infinite factor models*

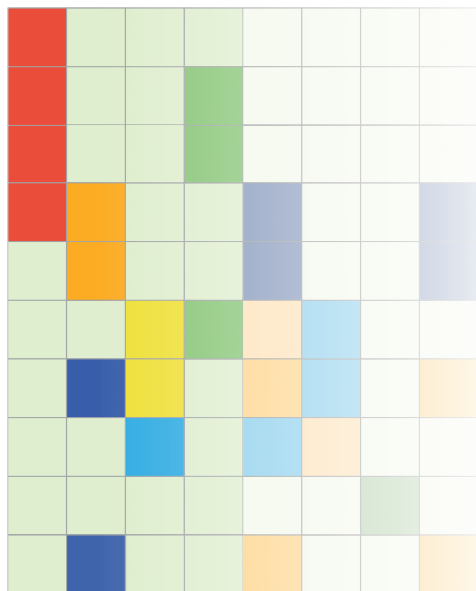
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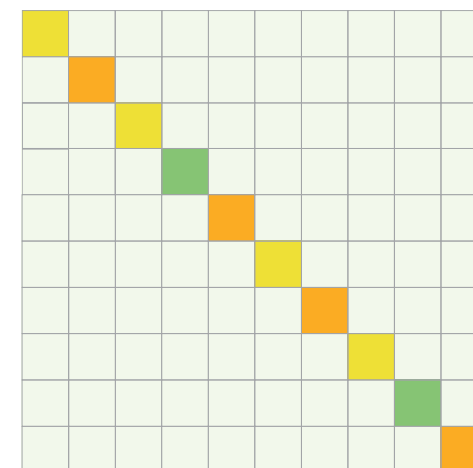
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Λ



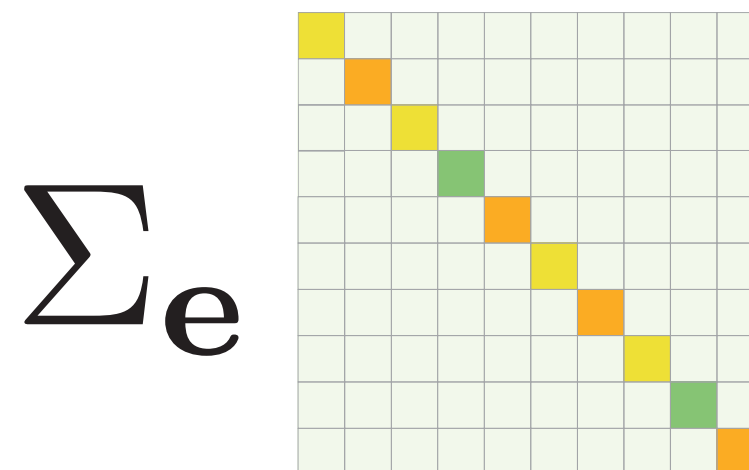
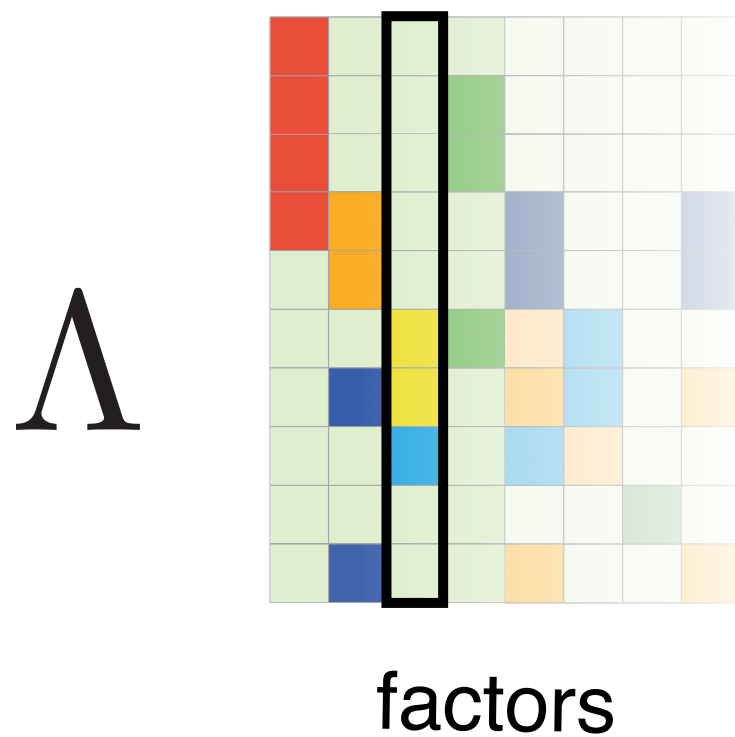
Σ_e



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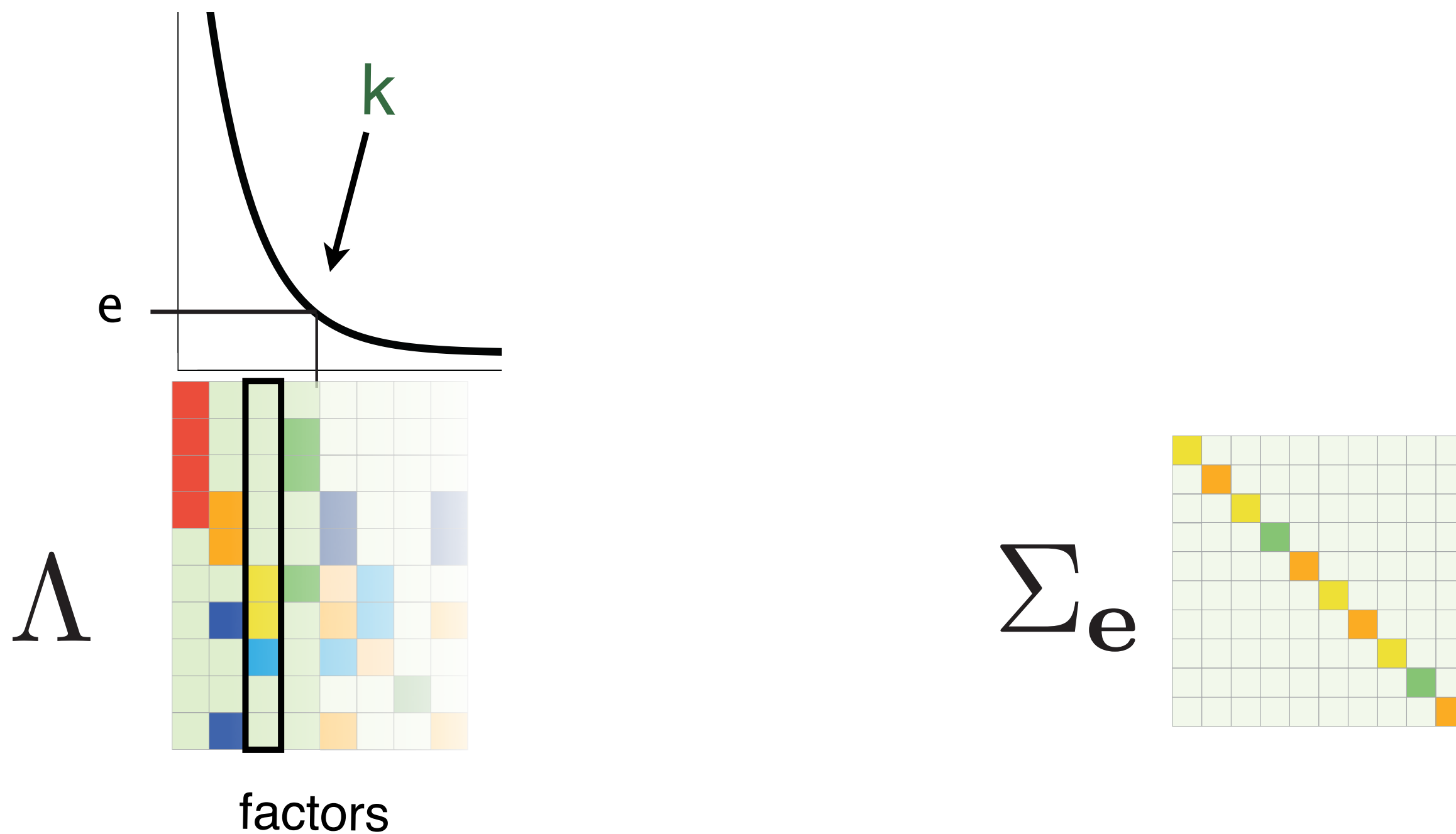
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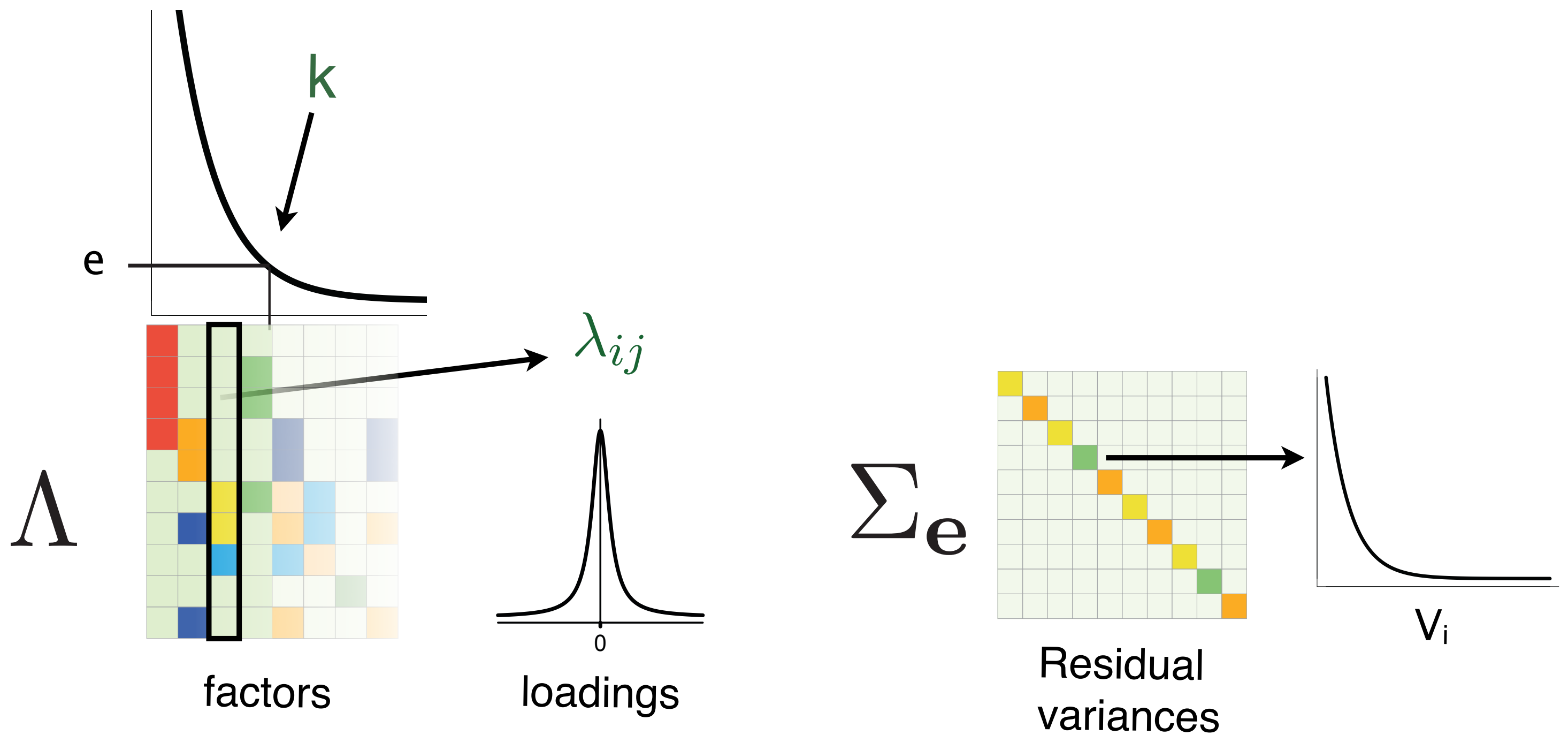
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Prior specification on Λ

Based on (Bhattacharya and Dunson, 2011)

$$\lambda_{im} \mid \phi_{im}, \tau_m \sim \mathbf{N}(0, \phi_{im}^{-1} \tau_m^{-1})$$

$$\phi_{im} \sim \text{Ga}(\nu/2, \nu/2),$$

$$\tau_m = \prod_{\ell=1}^m \delta_{\ell},$$

$$\delta_1 \sim \text{Ga}(a_1, b_1),$$

$$\delta_{\ell} \sim \text{Ga}(a_2, b_2) \text{ for } \ell = 2, \dots, k.$$

Heritability prior (Zhou and Stephens, pers. comm.)

$$\pi(h_i^2 = \ell/n_h) = 1/n_h, \text{ where } \ell = 0 \dots (n_h - 1).$$

Advantages

Scalable

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Adding genes doesn't necessarily increase the number of factors

More genes can actually improve the estimation of the factors

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Bayesian

Calculate posterior distributions of evolutionary parameters:

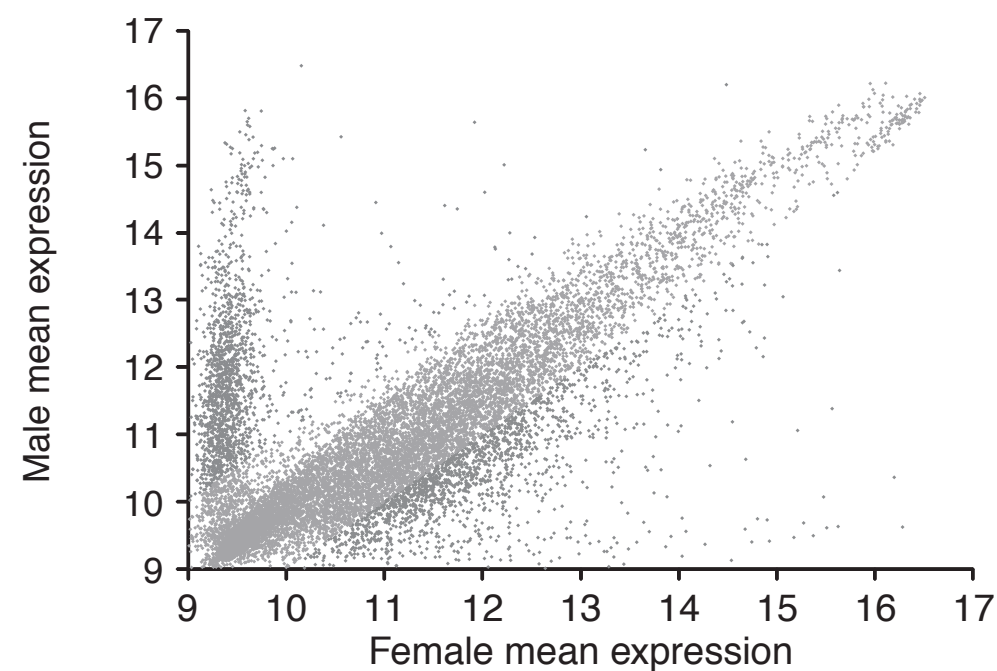
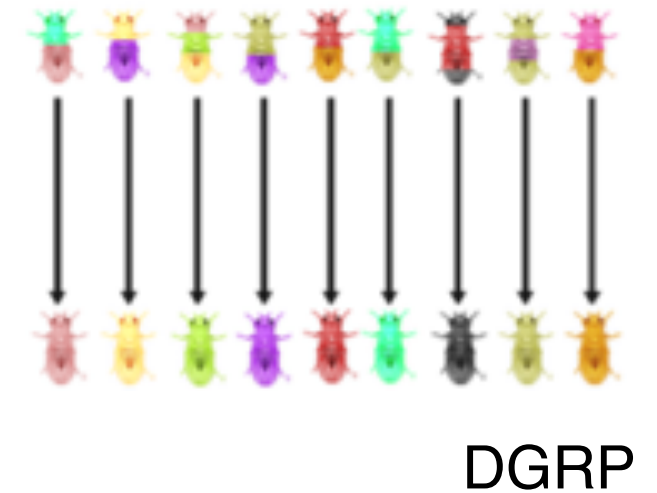
breeding values, heritability, genetic covariances, dimensionality of **G**

Case study: *Drosophila* gene expression

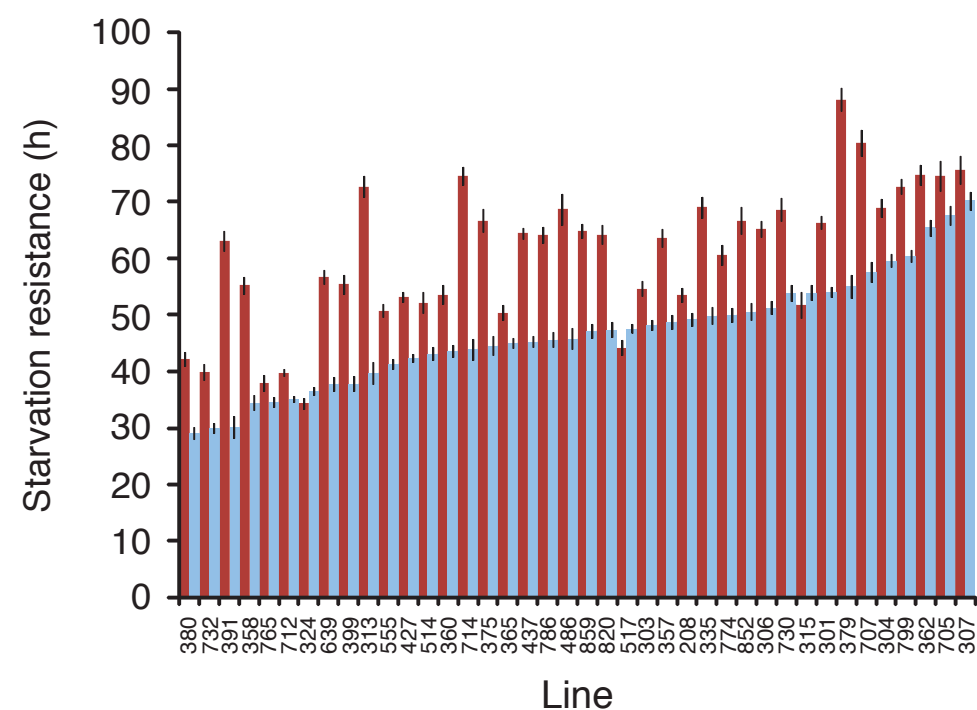
As a demonstration, we collected gene expression from:

Ayroles et al (2009) Systems genetics of complex traits in *Drosophila melanogaster*. Nat Genet, 41, 299–307.

40 lines of *D. melanogaster*

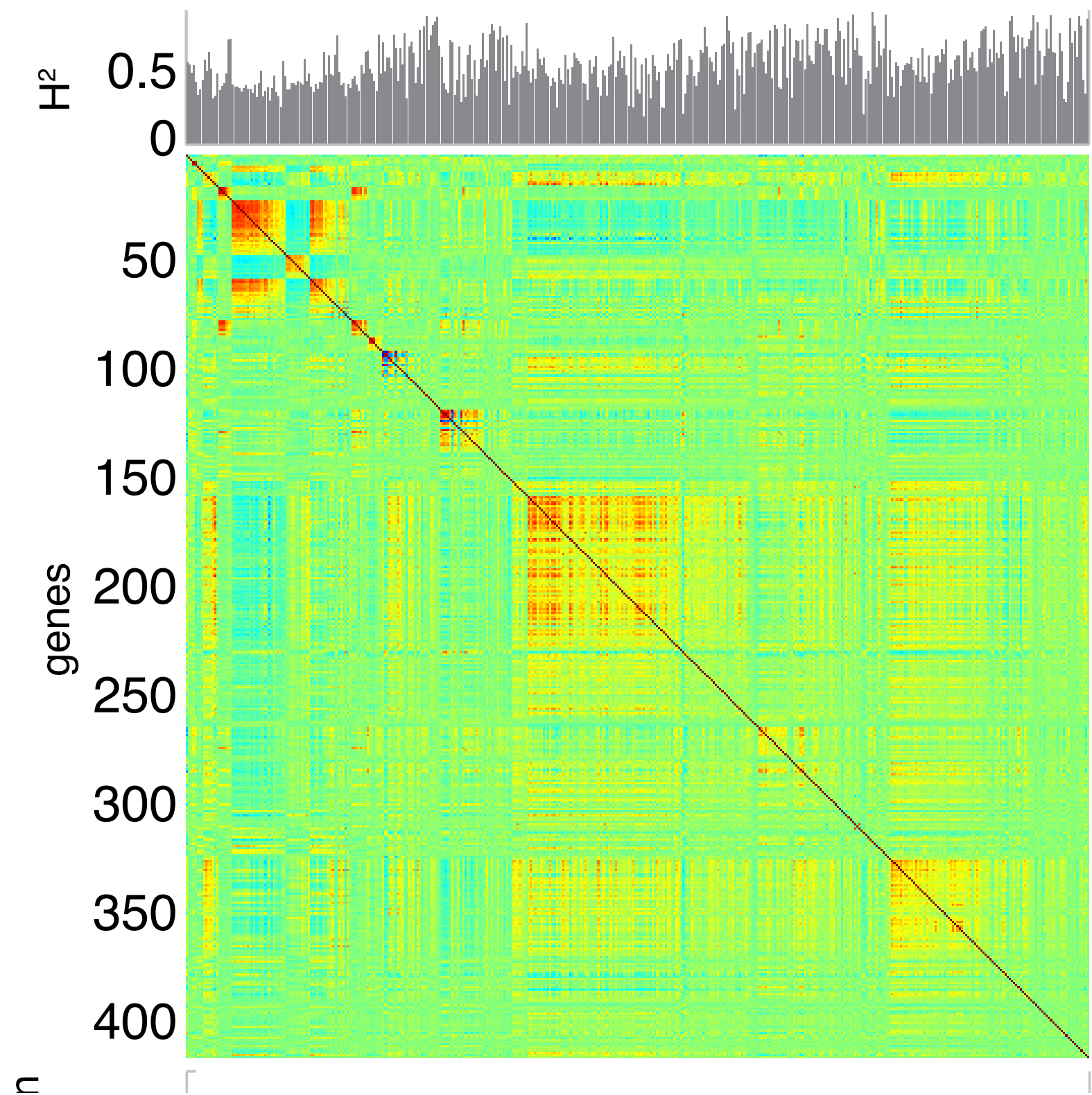


gene expression of >10,000 genes



Phenotype data on 7 fitness-related traits

Case study: *Drosophila* gene expression

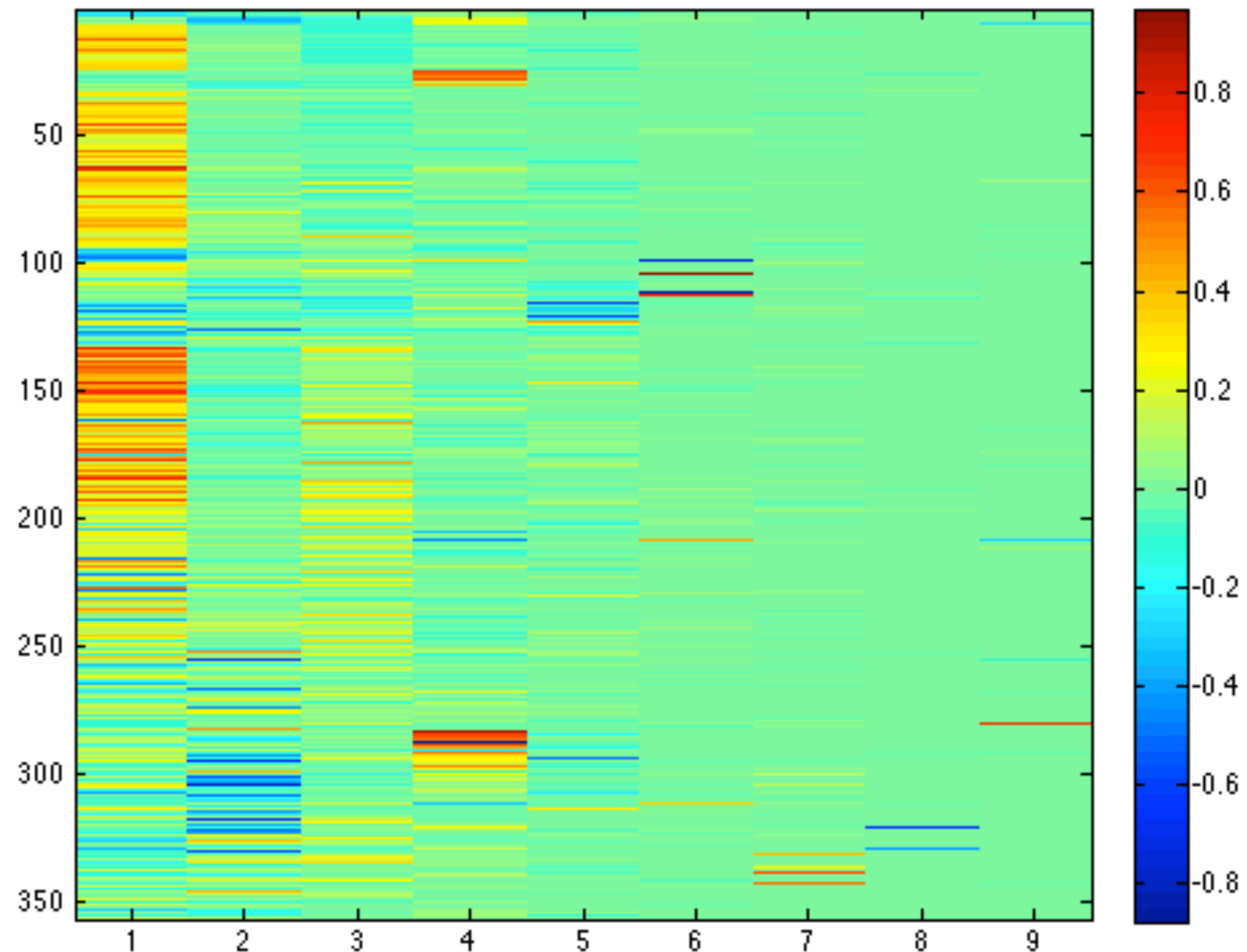


Case study: *Drosophila* gene expression

We estimate that the genetic covariation in expression could be explained by 9 factors

Factor 1 is dense but the remainder are very sparse.

Λ
Loadings
matrix

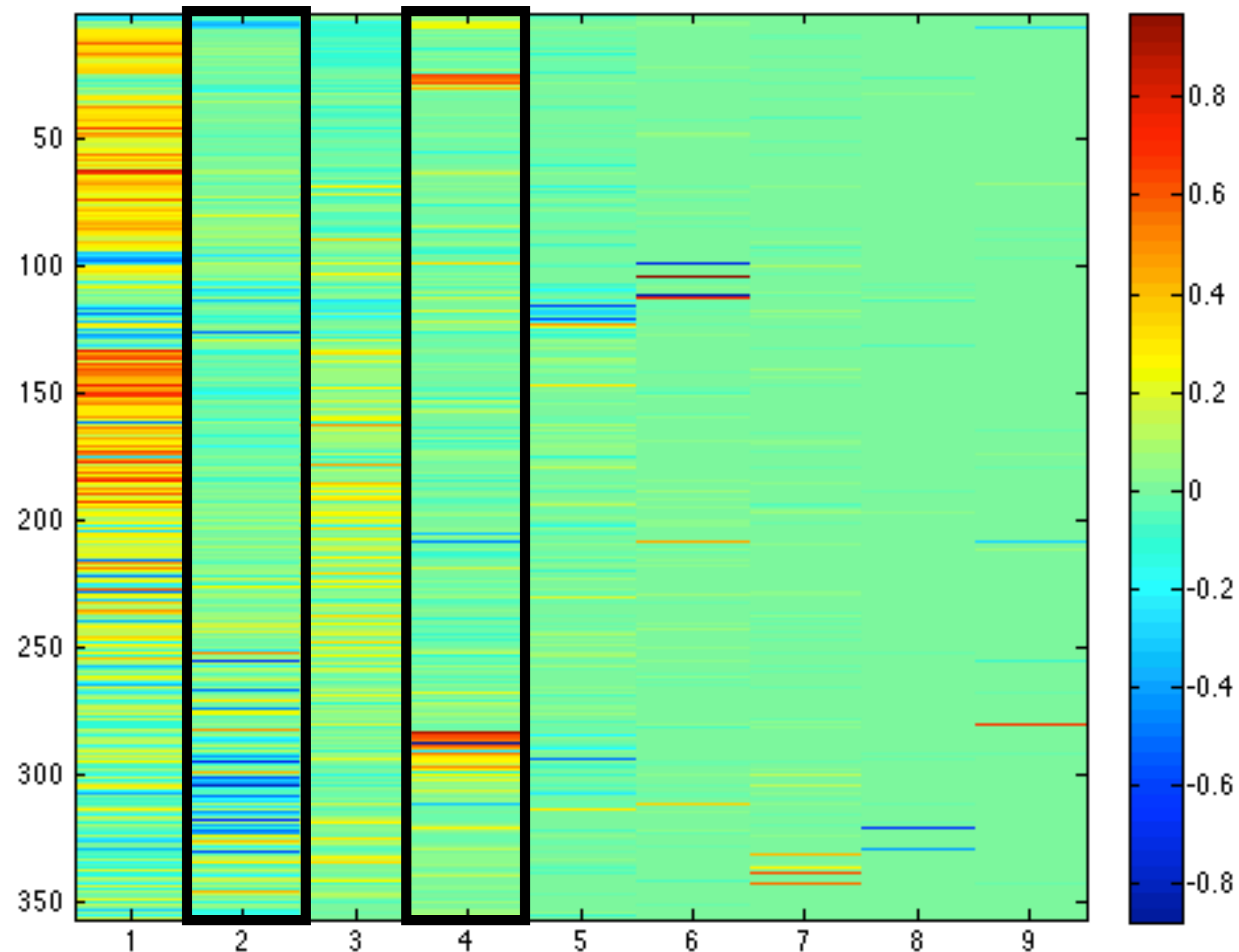


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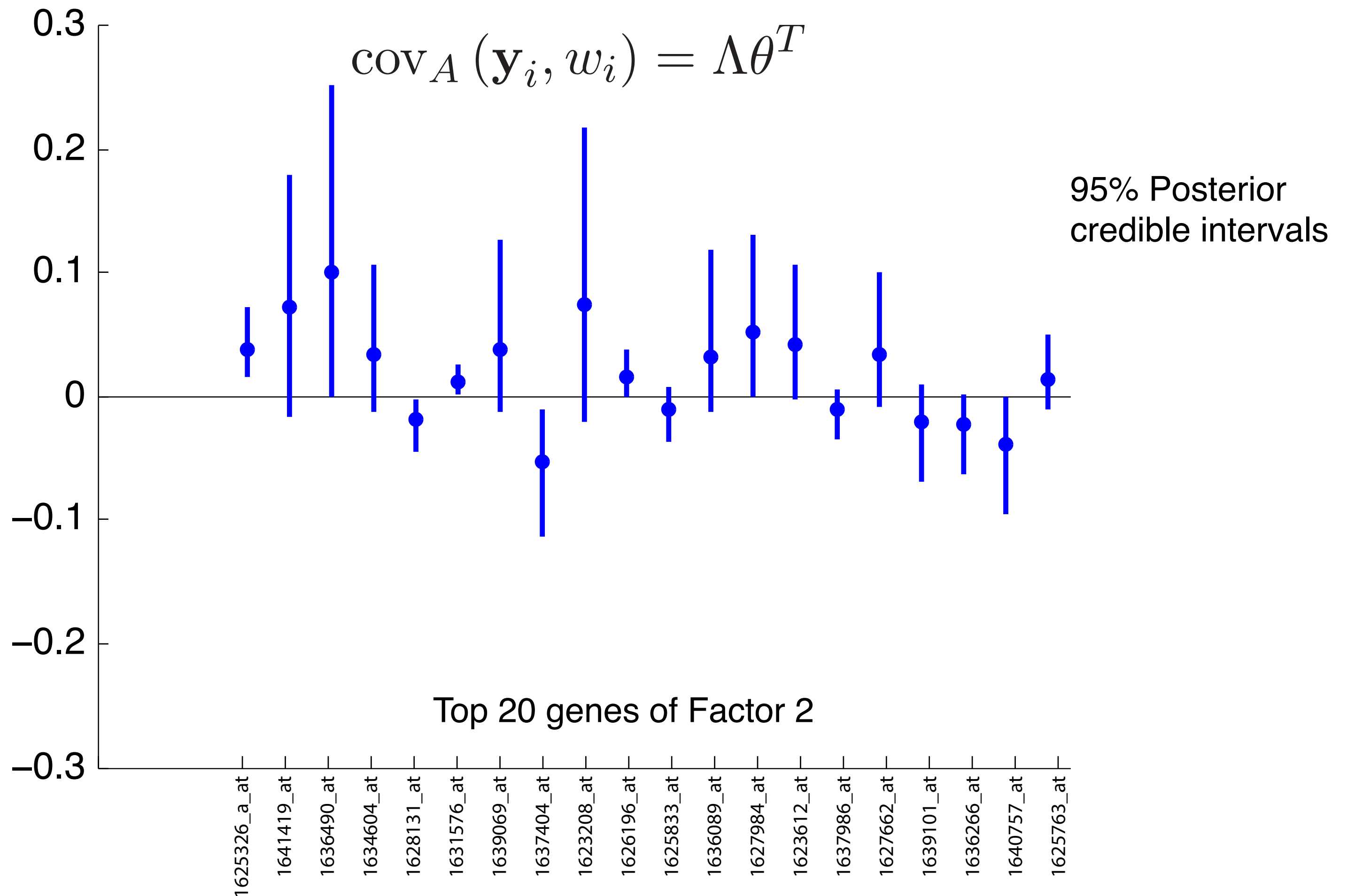
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Genes related to defense and immune responses

Case study: *Drosophila* gene expression

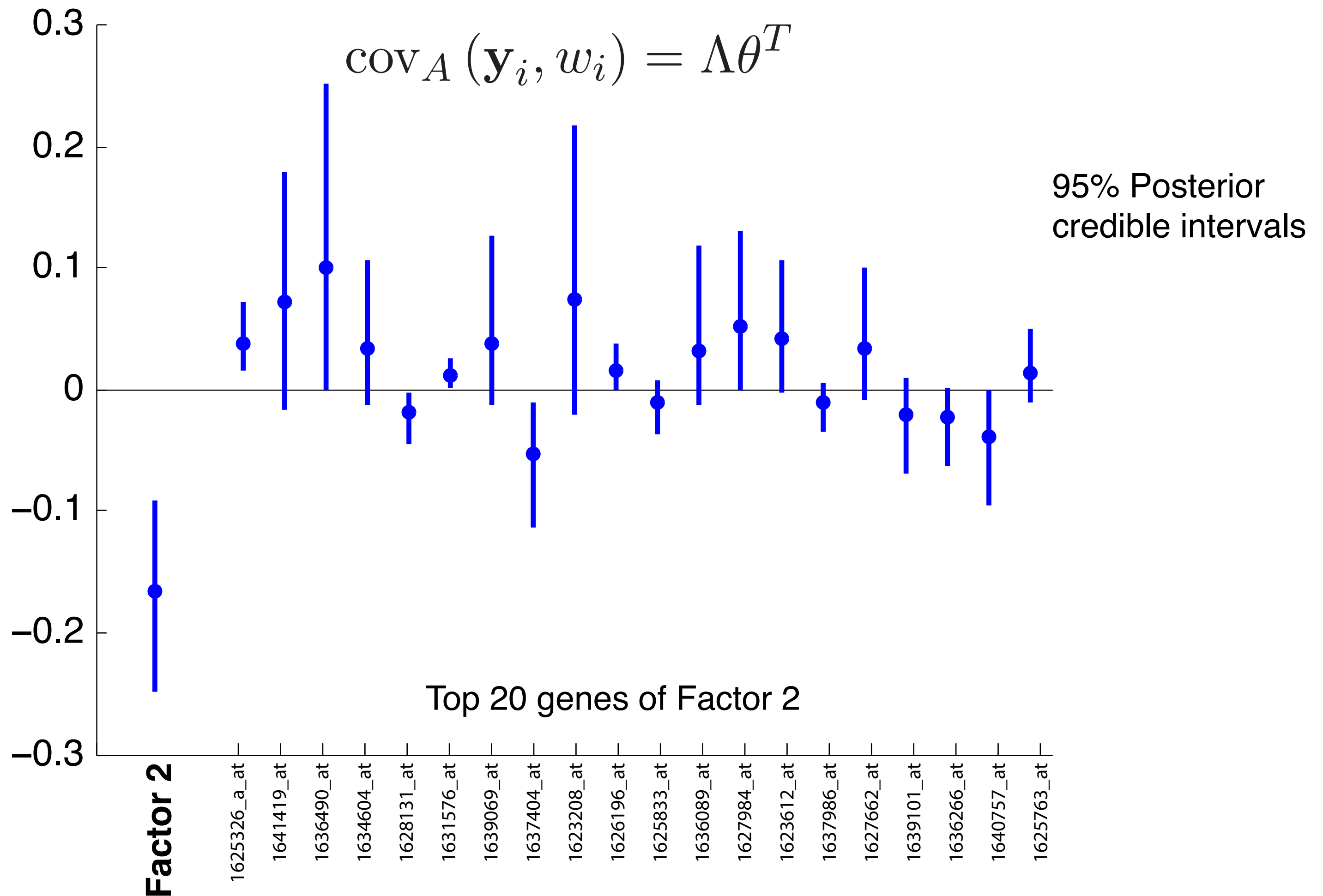
We can measure genetic covariances with Starvation Resistance



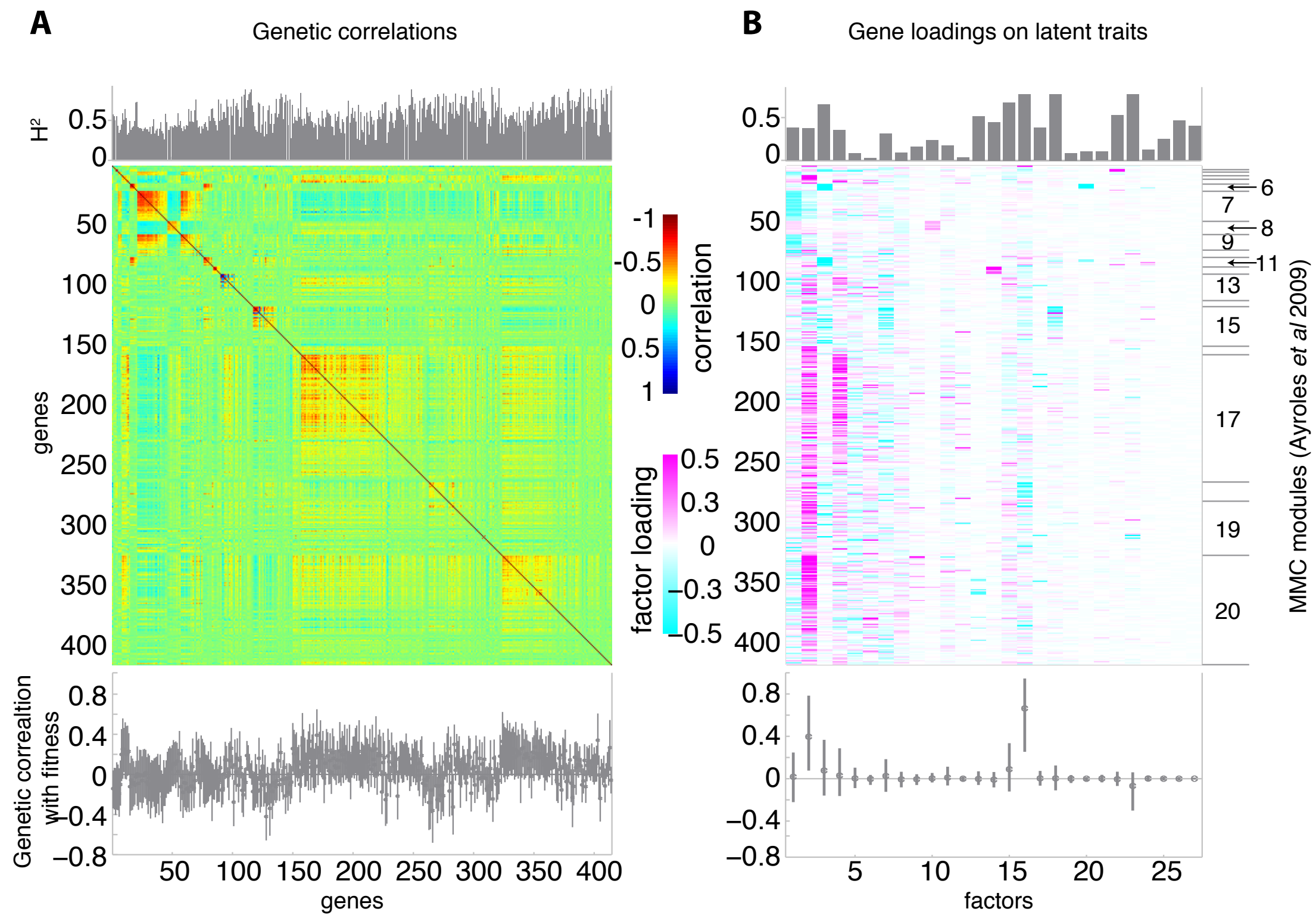
Case study: *Drosophila* gene expression

We can measure genetic covariances with Starvation Resistance

But have more power to identify covariances with underlying traits



Drosophila results



Software

Software:

<http://www.stat.duke.edu/~sayan/bfgr/index.shtml>

Extensions and open problems

- (1) Simultaneous inference of **G** and kinship matrix.

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- (2) Local heritability.

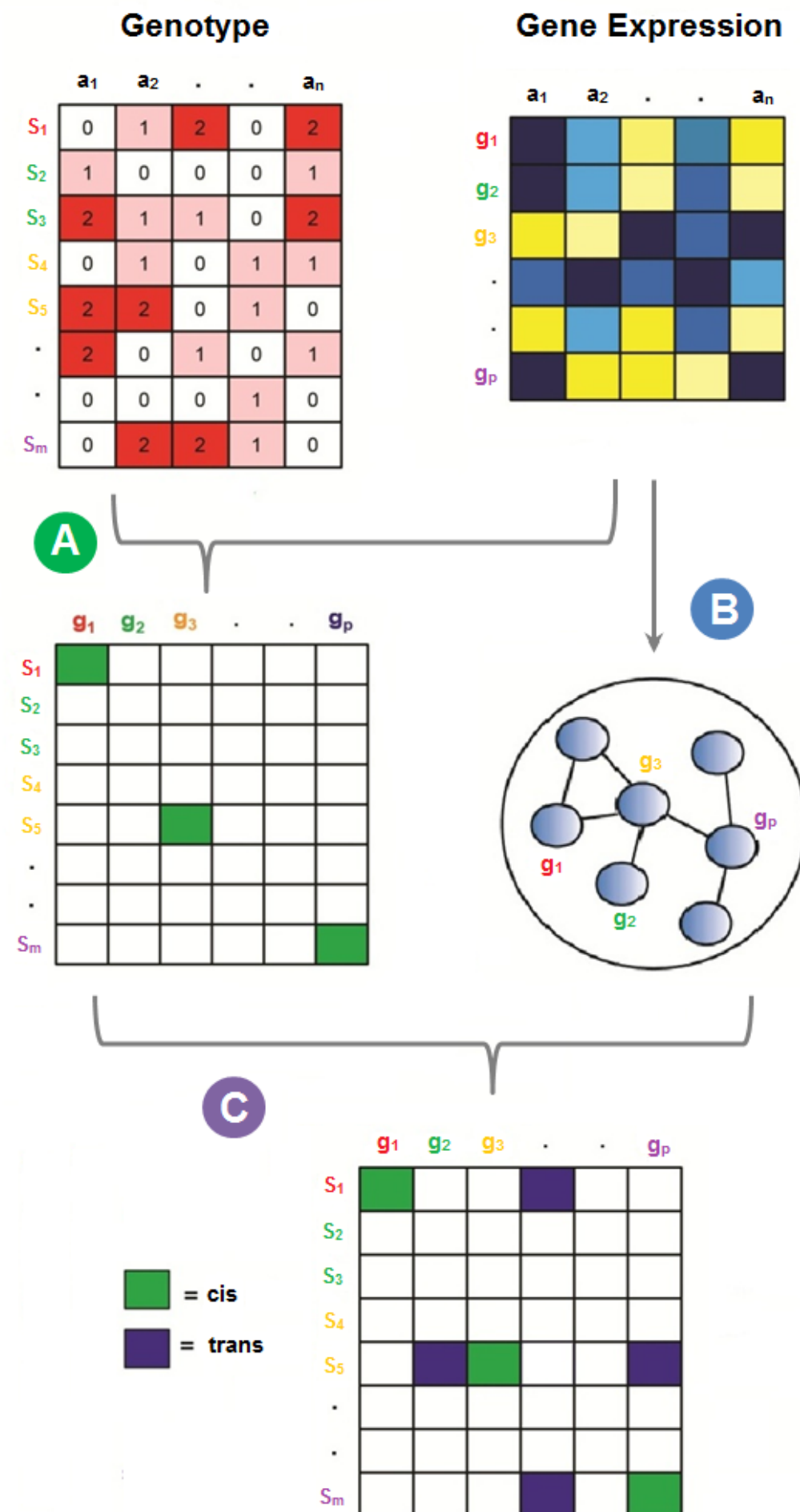
Extensions and open problems

- (1) Simultaneous inference of **G** and kinship matrix.
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- (1) Simultaneous inference of **G** and kinship matrix.
- (2) Local heritability.
- (3) Incorporation with GWAS.
- (4) Discrete traits and time varying traits.

Network-based, Large-scale Identification of distal eQTL (NetLIFT)



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Dissect genetic and molecular mechanism underlying complex (disease) traits.

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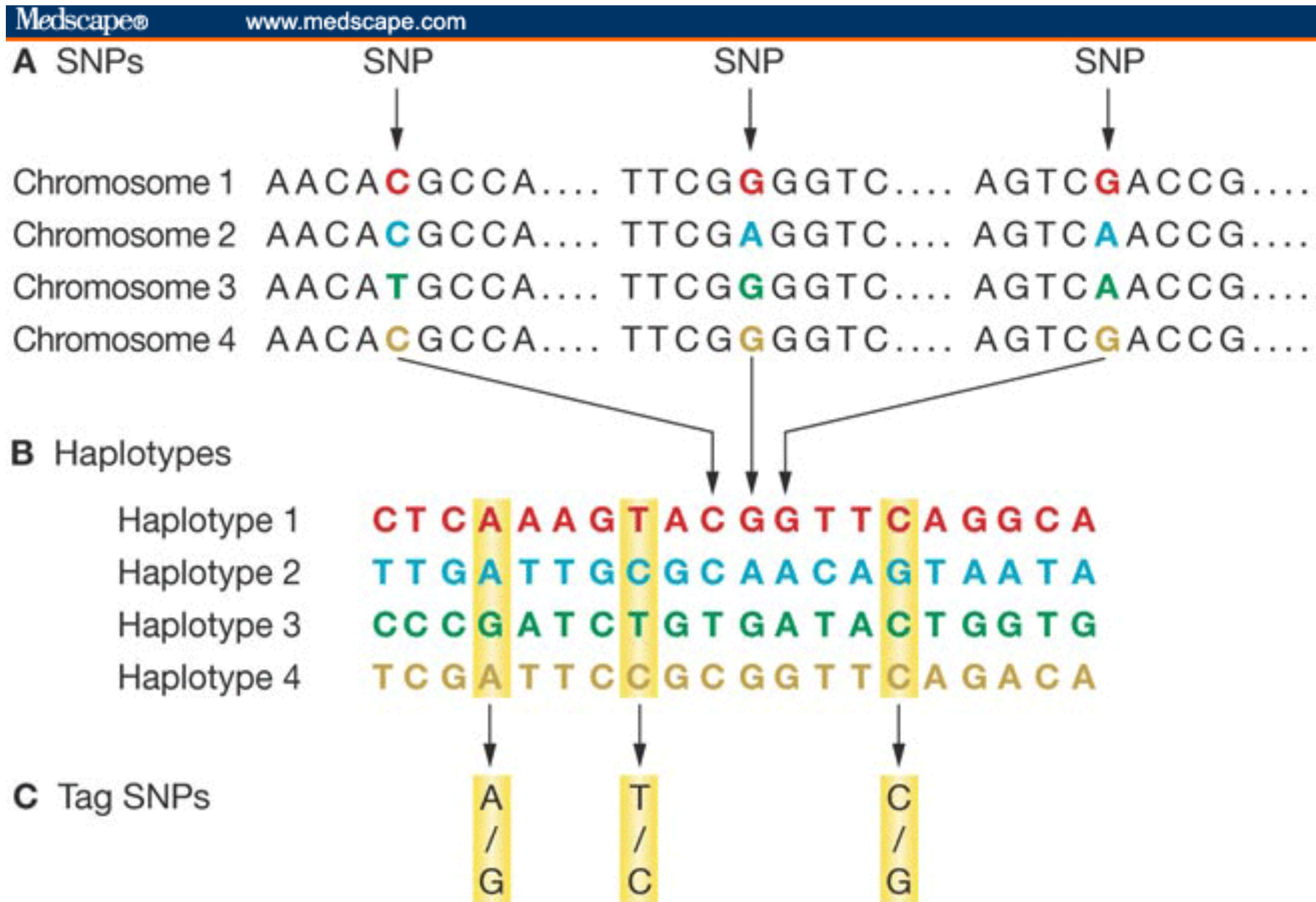
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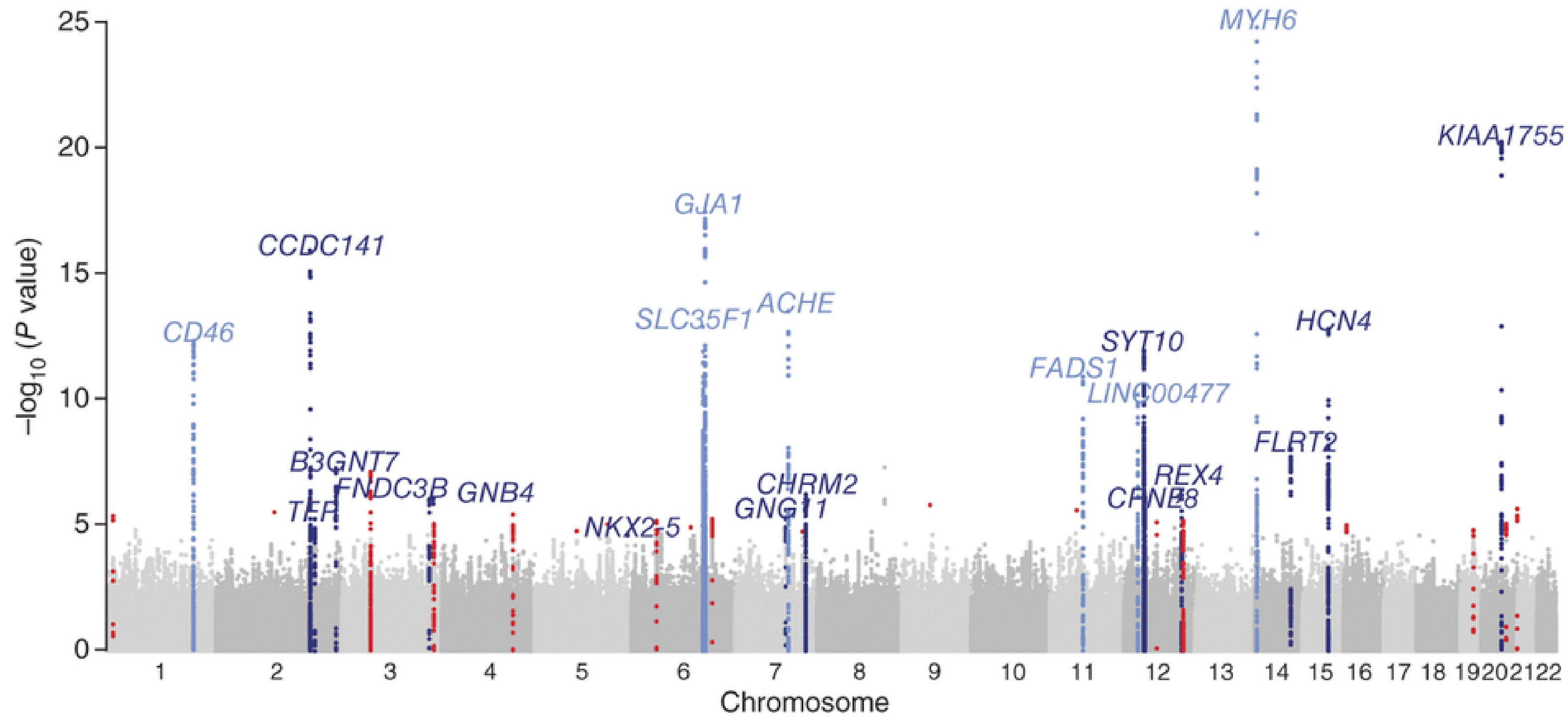
- (1) Genome wide association studies (GWAS): Correlations between genetic variants and trait variation.
- (2) Gene expression studies: correlations between gene expression and trait variation.

Integration of both approaches for complementary evidence.

Single nucleotide polymorphisms and haplotypes



Genome wide association studies



den Hoed et al 2013.

Challenges

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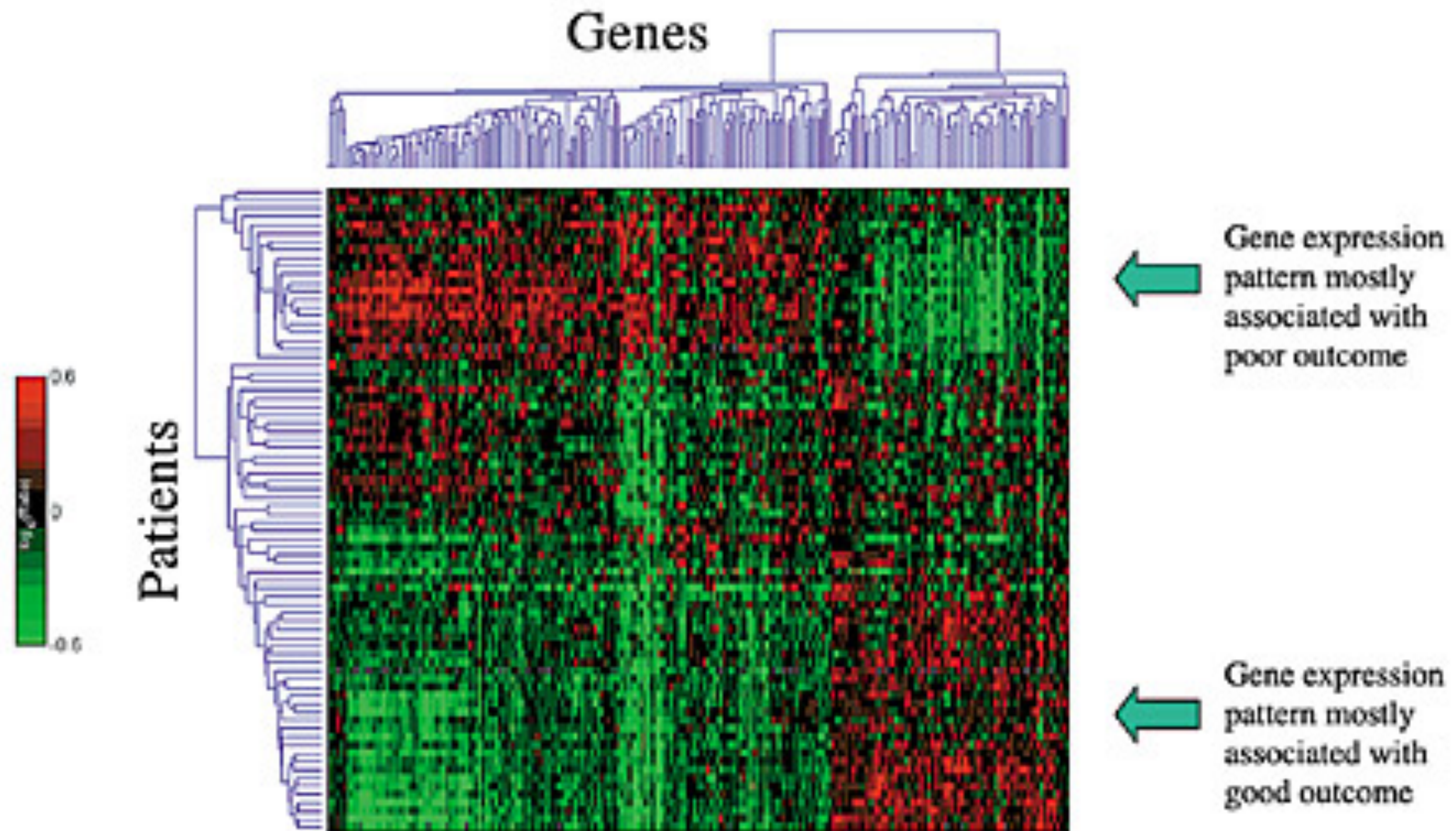
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- (1) Find single variants, independently contributing to disease.
- (2) Issues with population structure, control for LD, etc...
- (3) Genetic variations have been identified for a wide variety of common complex diseases (GWAS catalog).
- (4) Missing heritability: genetic variation explains 5% of height variation.
- (5) Very weak predictive power.

Gene expression based studies



Challenges

- (1) Signatures or gene lists predictive of disease.

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- (1) Signatures or gene lists predictive of disease.
- (2) Sensitive to many environmental factors.
- (3) Is a complex trait itself.

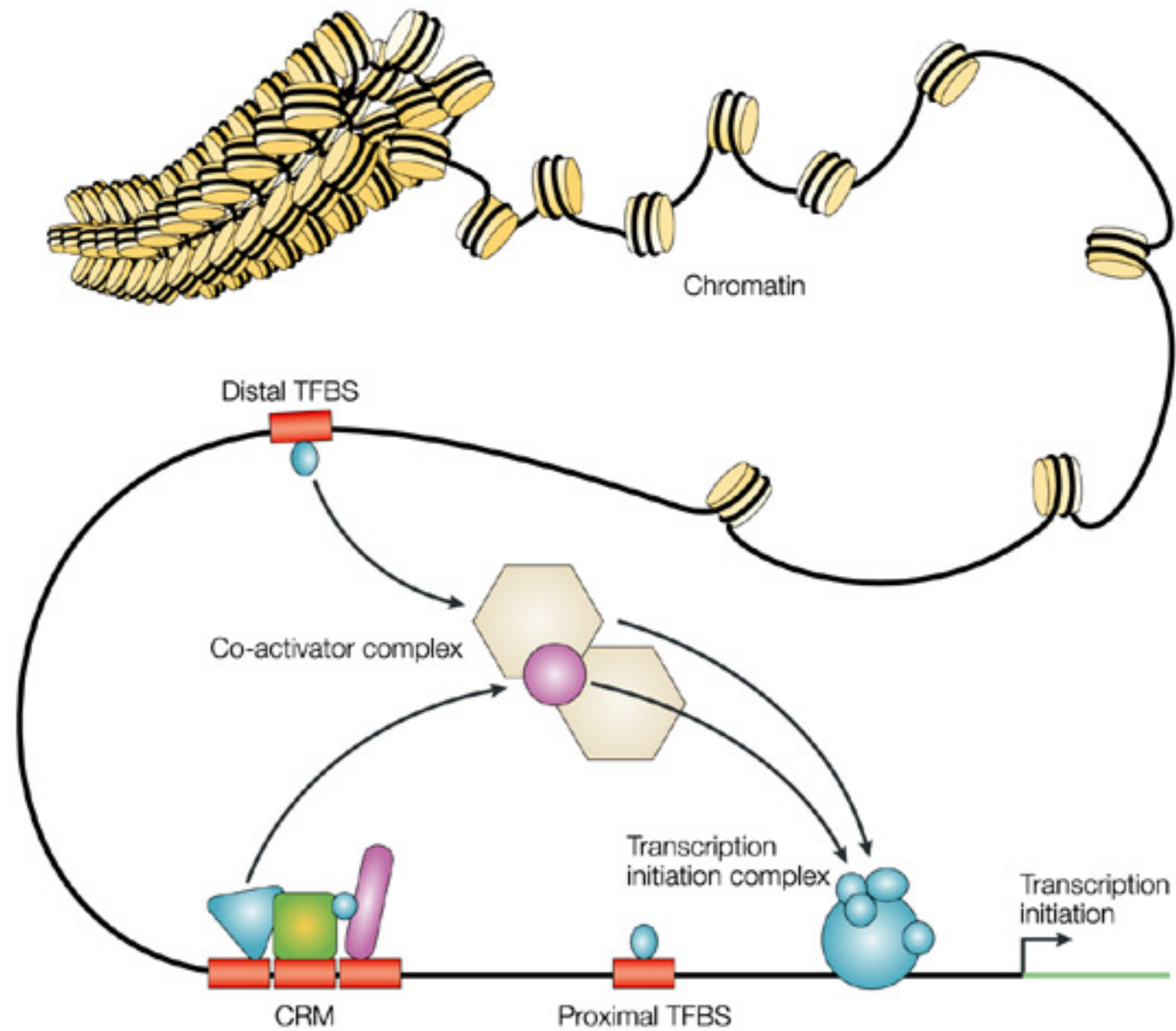
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- (5) Can we find evidence that expression variation predictive of trait variation is genetic.

Transcriptional regulation



Expression quantitative trait loci eQTL

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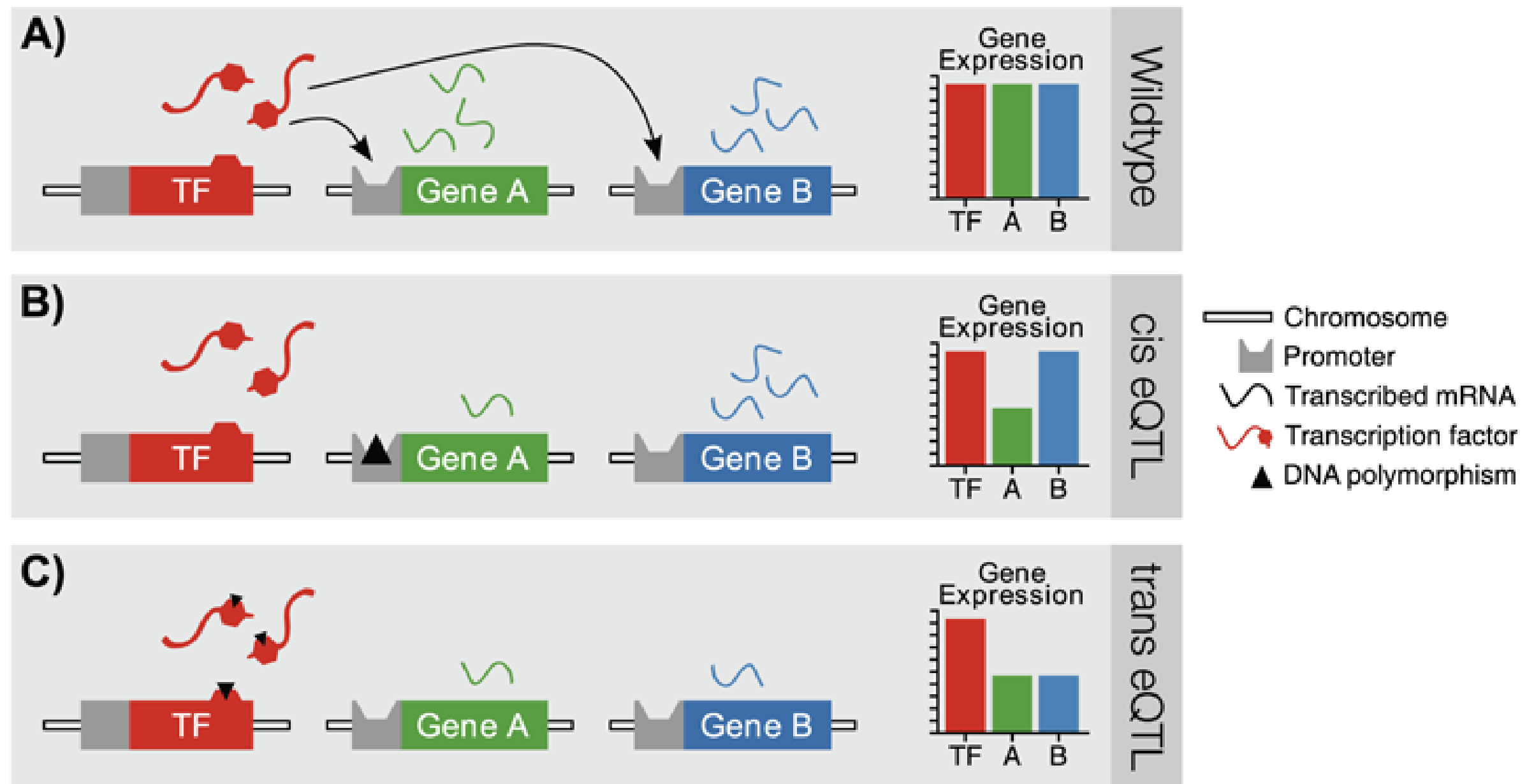
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- (5) Missing heritability still a problem.

cis and trans eQTL



Wolen and Miles 2012.

Mapping cis vs. trans

eQTL meta-study in 5,311 individuals with replication in 2,775 individuals of non-transformed peripheral blood samples by H-J Westra et al 2013

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Fisher's infinitesimal (polygenic) model suggested very large number of mutations of infinitesimal effect.

The effect-size distribution of adaptive substitutions is approximately exponential.

A model

Given paired gene expression and SNP data for n individuals:
 $(X_i, S_i)_{i=1}^n$ with $X_i \in \mathbb{R}^{30k}$ and $S_i \in \{0, 1, 2\}^{500k}$

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Assume the j -th SNP S^j is distal to the k -th gene X^k

$$e(X^k \mid S^j) = e(X^k \mid X^j) + e(X^j \mid S^j),$$

where X^j is the gene proximal to SNP j .

A strategy

(1) Compute evidence for proximal effects.

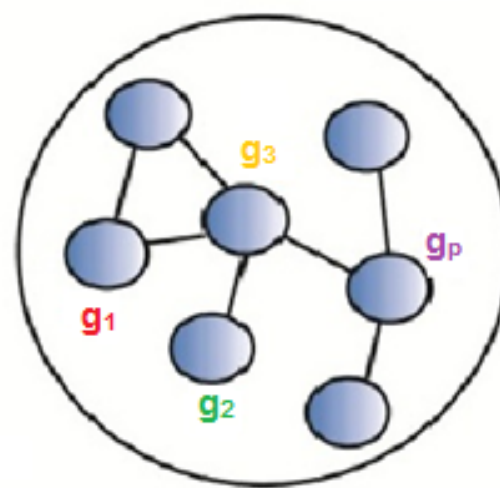
	g_1	g_2	g_3	.	.	g_p
S_1						
S_2						
S_3						
S_4						
S_5						
.						
.						
S_m						

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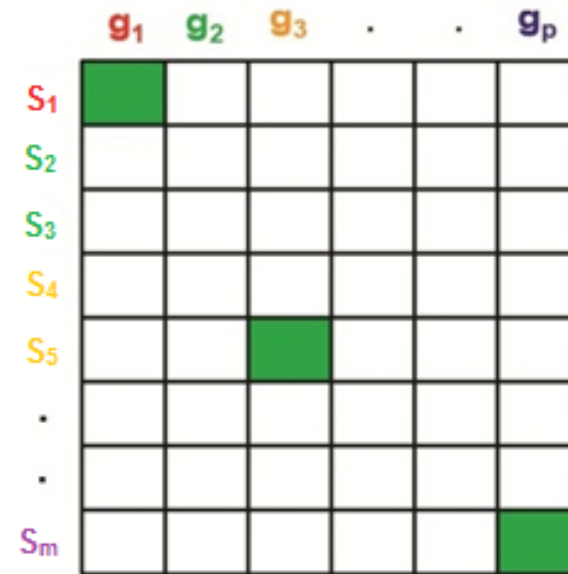
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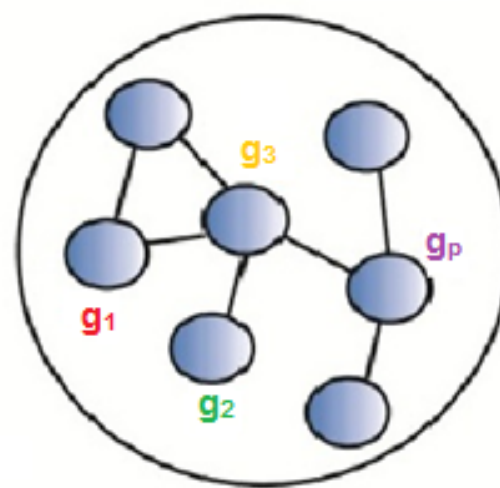


A strategy

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- (2) Compute evidence for direct gene by gene expression effects – infer a gene network.



- (3) Test for associations between SNPs with proximal effects and genes local to the proximal gene on the gene network.

Step 1. Infer local eQTLs

For each gene $j = 1, \dots, p$ and a specified window size assign local SNPs and fit:

$$X^j = \beta_0 + \beta S^1, \quad \dots \quad X^j = \beta_0 + \beta S^m.$$

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Regularized loss:

$$\hat{\rho}^{ij} = \arg \min_{\rho^{ij}} \left[\frac{1}{2} \sum_{i=1}^p \left\| \mathbf{x}^i - \sum_{j \neq i} \rho^{ij} \sqrt{\frac{\omega^{jj}}{\omega^{ii}}} \mathbf{x}^j \right\|^2 + \lambda \sum_{1 \leq i < j \leq p} |\rho^{ij}| \right],$$

\mathbf{x}^i is the vector of gene expression for the i -th gene, ω^{ii} is the precision of the i -th gene, λ set by BIC.

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If the partial correlation is non-zero there is an edge between genes i and j , $\mathbf{E}_{ij} = 1$ if $\hat{\rho}^{ij} \neq 0$.

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2. Assess significance using Benjamini-Hochberg correction for FDR.

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- (5) SNPs-vs-all genes finds 5 distal associations.

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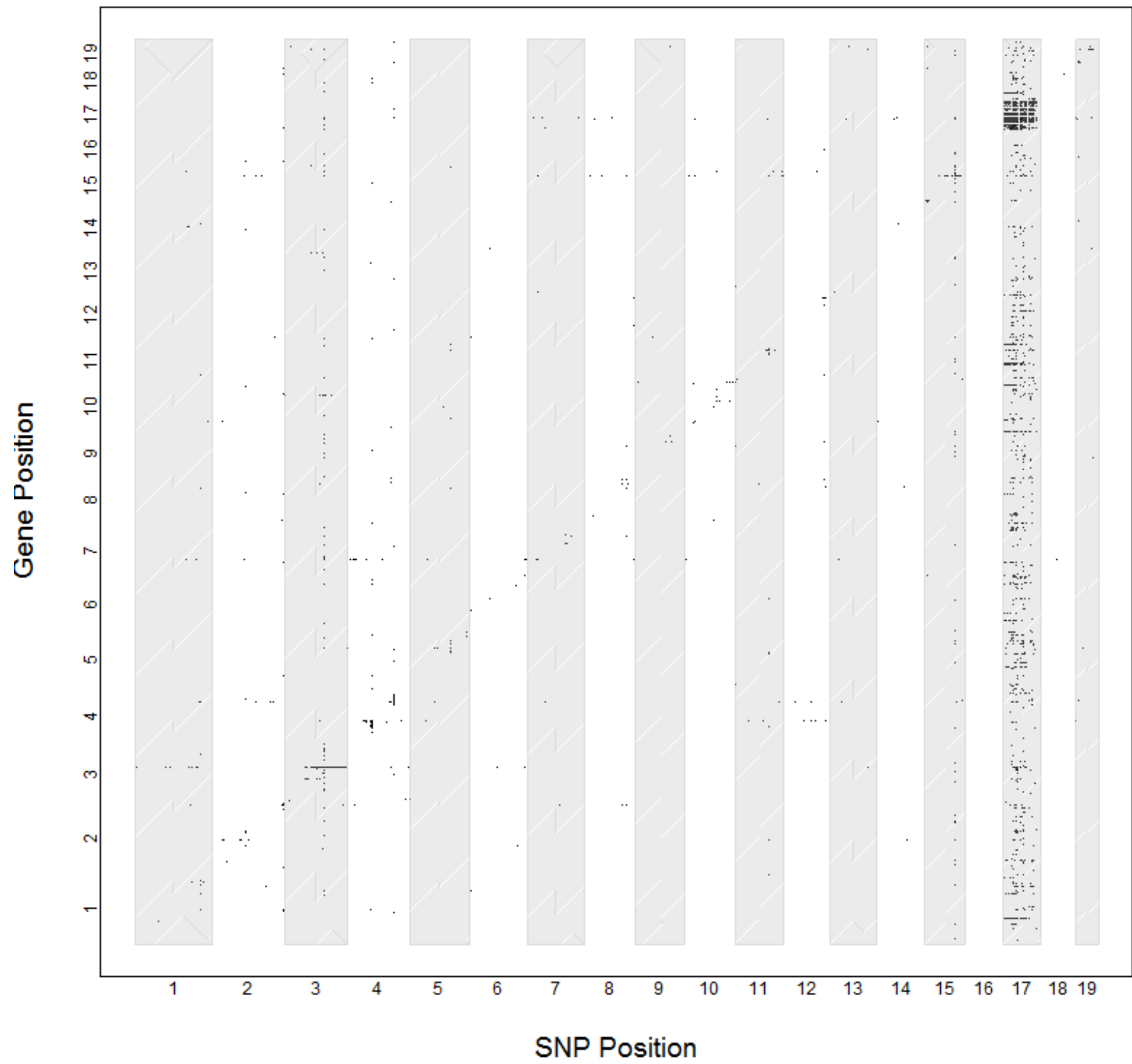
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 - i. 453 linked to one SNP.
 - ii. 87 linked to two SNPs.
 - iii. 44 linked to three SNPs.
 - iv. 190 linked to four or more SNPs.
 - v. 260 multi locus genes linked to a set of 42 hotspot loci on chromosome 17

Results on mouse cross



Extensions and open problems

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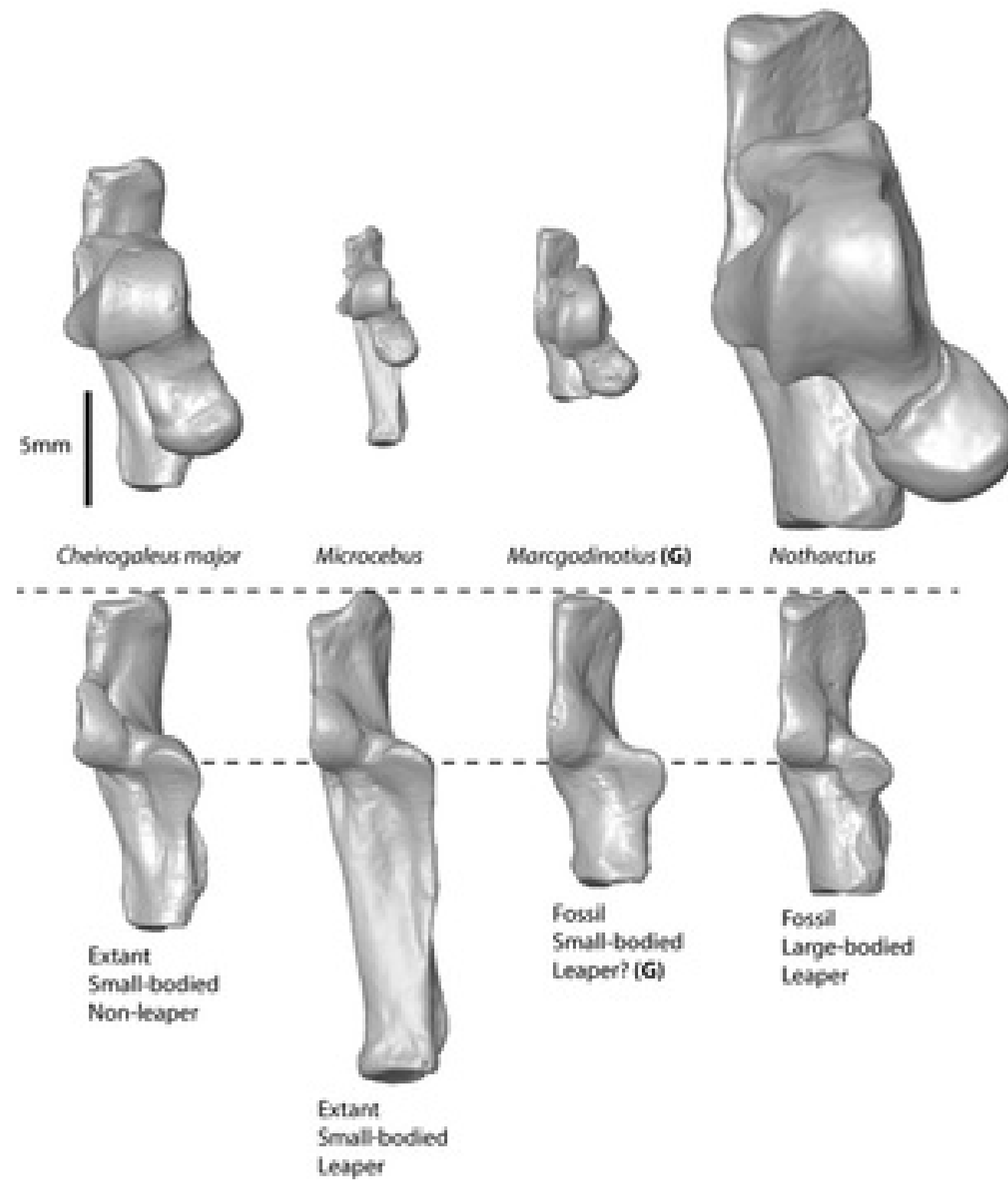
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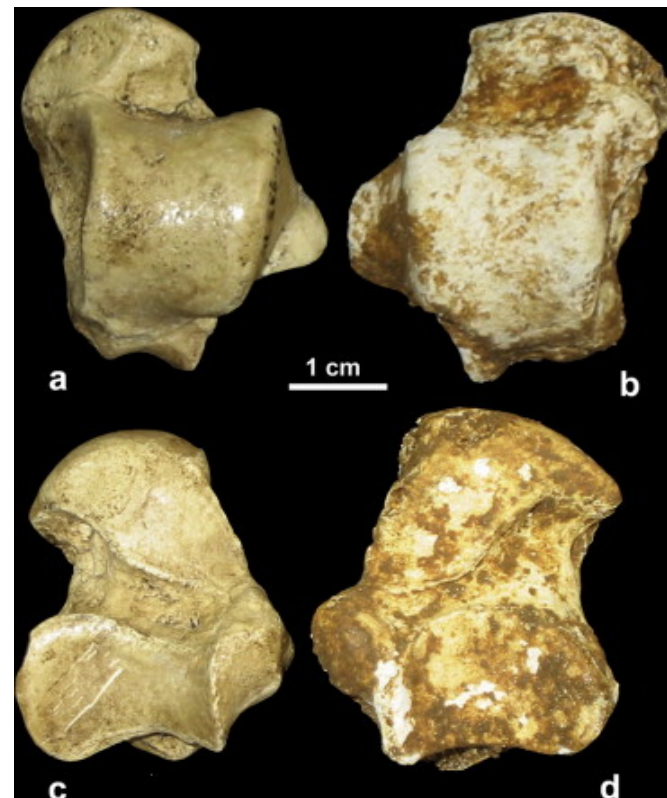
Shapes as traits



From D. Boyer.

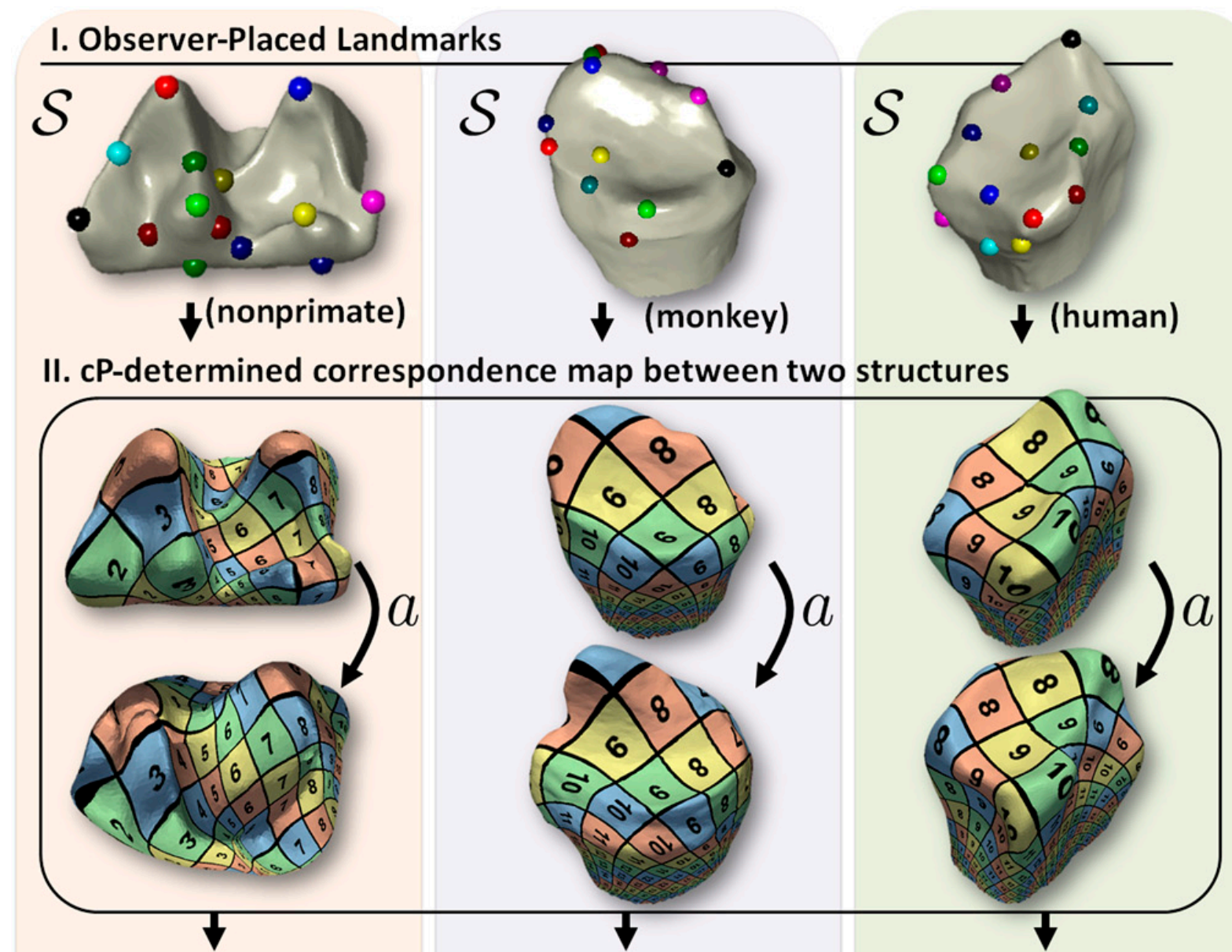
A problem in morphology

Distance between ankle bones across primates for evolutionary analysis.



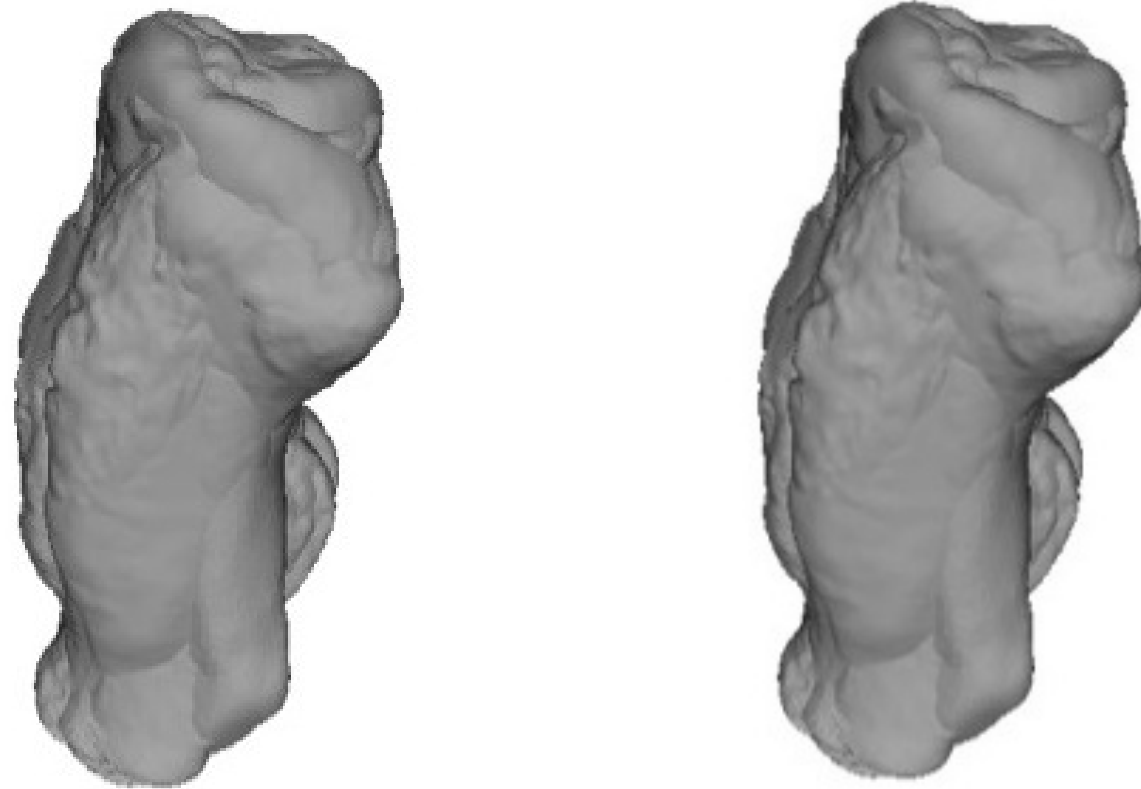
Algorithms to automatically quantify the geometric similarity of anatomical surfaces, Boyer et. al. PNAS 2011.

Geometric algorithm



Topological methods

What happens when the shapes are not isomorphic ?



Topological methods

Broken claw tips.



Euler characteristic

Given a shape M the Euler characteristic is

$$\chi(M) = \sum_{i=0}^d (-1)^i \beta_i = \# \text{vertices} - \# \text{edges} + \# \text{faces}.$$

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$$\chi=2$$



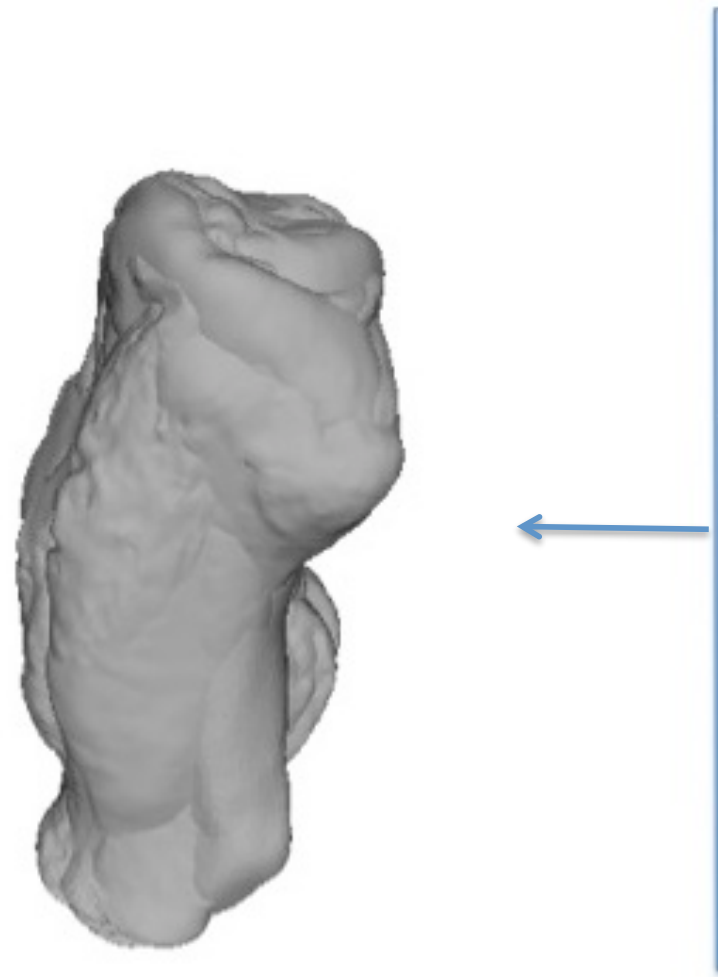
$$\chi=0$$



$$\chi=-34$$

Back to bones

The idea of a height function



Summary statistic

M is simplicial complex in \mathbb{R}^d and $v \in S^{d-1}$ is a unit vector.
 $\chi(M, v)$ captures changes in topology of

$$M(v)_r = \{\Delta \in M : x \cdot v \leq r \text{ for all } x \in \Delta\}.$$

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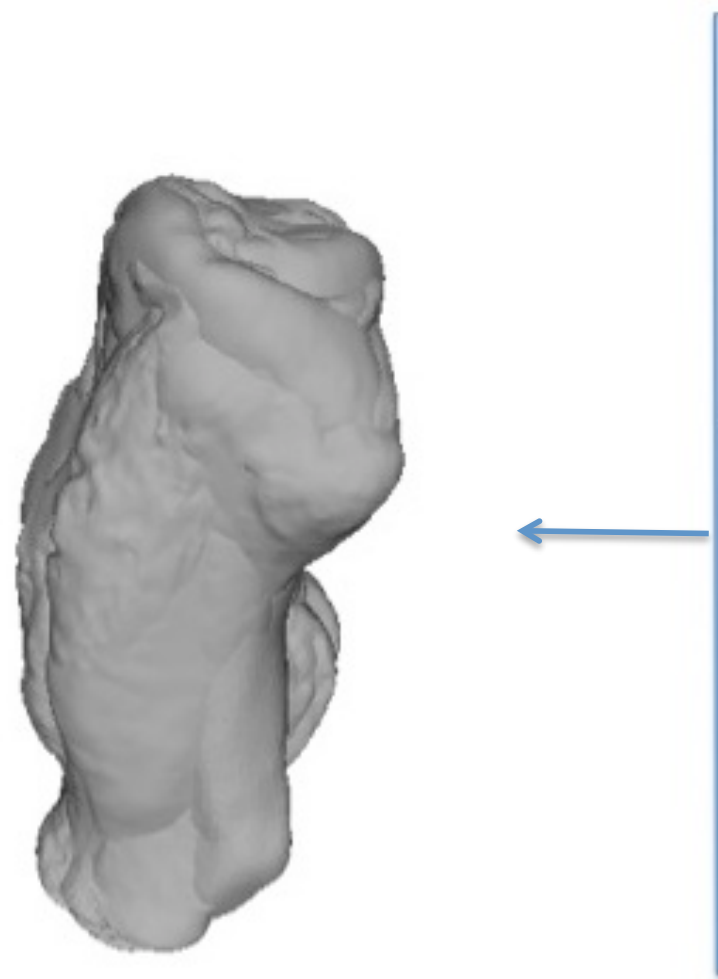
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Definition

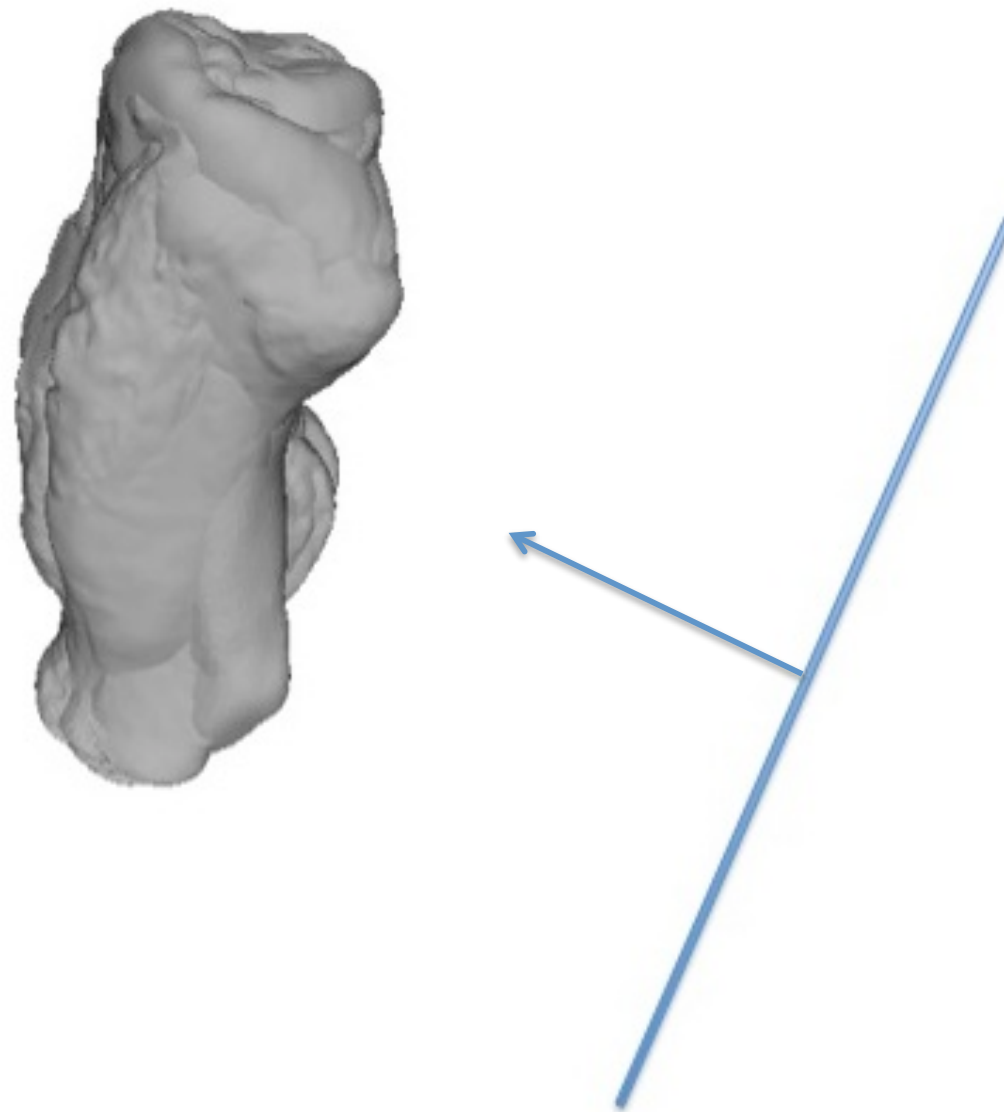
The Euler characteristic transform of $M \in \mathbb{R}^d$ is the function

$$\begin{aligned} \text{ECT}(M) : S^{d-1} &\rightarrow L_2(\mathbb{R}) \\ v &\mapsto \chi(M, v). \end{aligned}$$

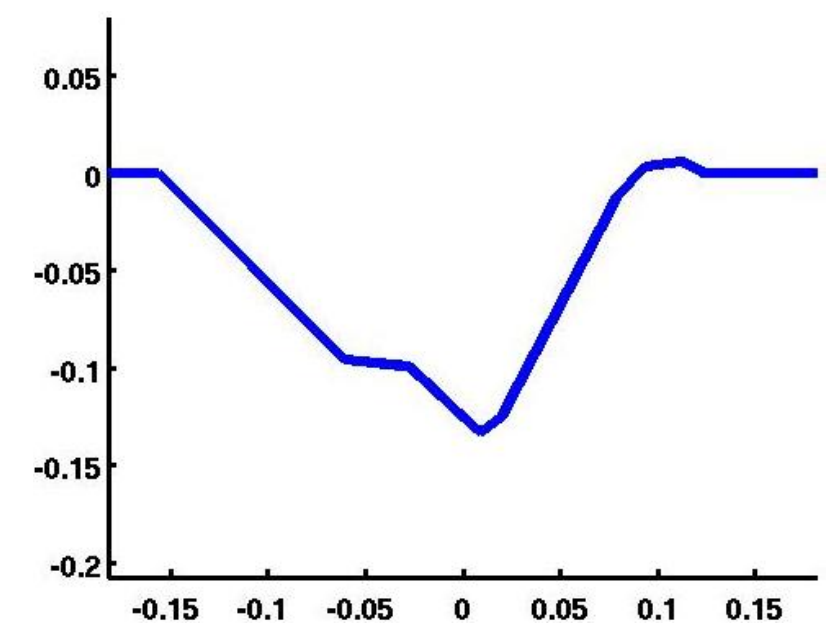
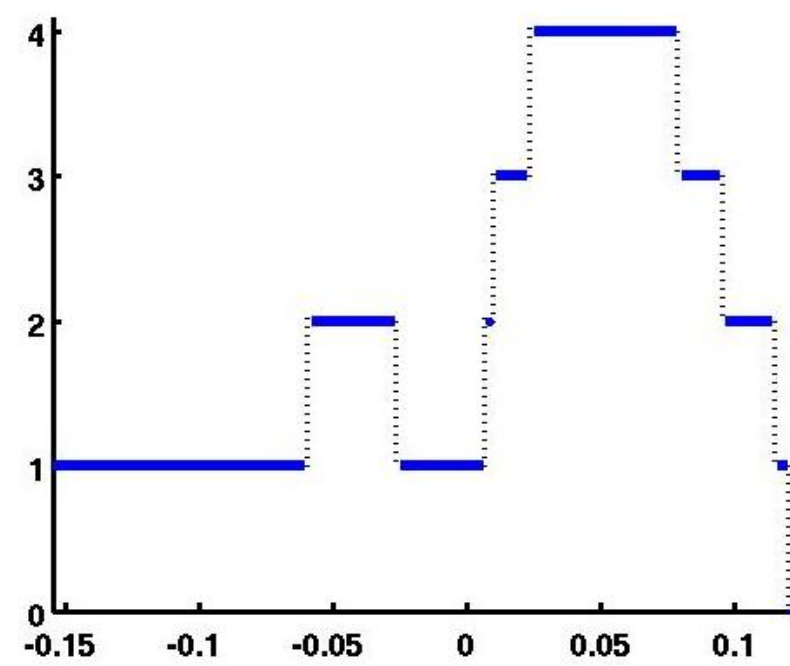
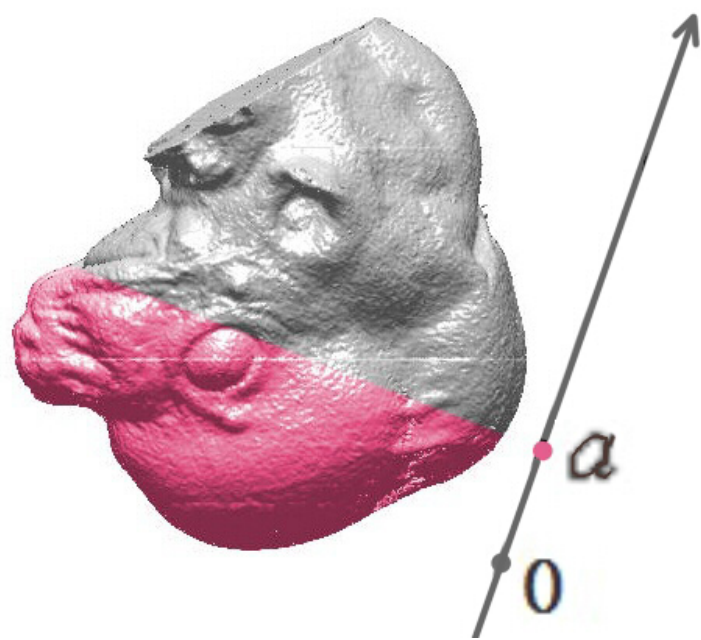
Height function: v_1



Height function: v_2



Euler characteristic curve



Distances

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The distance between two surfaces M_1, M_2 is

$$d_{\mathcal{M}_d}(M_1, M_2) := \int_{S^{d-1}} d(\chi(M_1, v), \chi(M_2, v)) dv.$$

Sufficient statistic

Given $X \sim f_\theta \in \mathcal{F}$, a statistic $T = T(X)$ is sufficient if for the parameter θ if for all sets B the probability $\mathbb{P}[X \in B \mid T(X) = t]$ does not depend on θ

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The Euler characteristic transform is injective when the domain is \mathcal{M}_d for $d = 2, 3$.

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Corollary (Turner-M-Boyer)

For a density function $f(x; \theta)$ with $\text{supp}(f) \subseteq \mathcal{M}_d$ ($d = 2, 3$) the ECT is a sufficient statistic.

Exponential family and ECT

Denote the Euler characteristic curve for each direction:

$f(y) = \chi(M, v)$ Define the integral of $f(y)$ as $F(x) = \int_0^x f(y) dy$.

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Exponential family model

$$p_{\theta}(x) = a(\theta) h(x) \exp\left(-\sum_{k=1}^K \langle \theta, F_k(x) \rangle\right).$$

The matrix variate normal

Define $\mathbf{F} = [F_1 F_2 \cdots F_K]$ as a $K \times T$ matrix and

$$p(\mathbf{F} \mid \mathbf{A}, \mathbf{U}, \mathbf{V}) = \frac{\exp\left(-\frac{1}{2}\text{tr}[\mathbf{V}^{-1}(\mathbf{F} - \mathbf{A})^T \mathbf{U}^{-1}(\mathbf{F} - \mathbf{A})]\right)}{(2\pi)^{KT/2} |\mathbf{V}|^{L/2} |\mathbf{U}|^{K/2}},$$

\mathbf{A} models mean

\mathbf{U} models covariance between curves

\mathbf{V} models covariance between points in a curve.

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\mathbf{V} models covariance between points in a curve.

The given n meshes (M_1, \dots, M_n) we can define a likelihood model

$$\text{Lik}(M_1, \dots, M_n \mid \mathbf{A}, \mathbf{U}, \mathbf{V}) = \prod_{i=1}^n p(\mathbf{F}(M_i) \mid \mathbf{A}, \mathbf{U}, \mathbf{V}), \quad (4)$$

Picture of heel bone

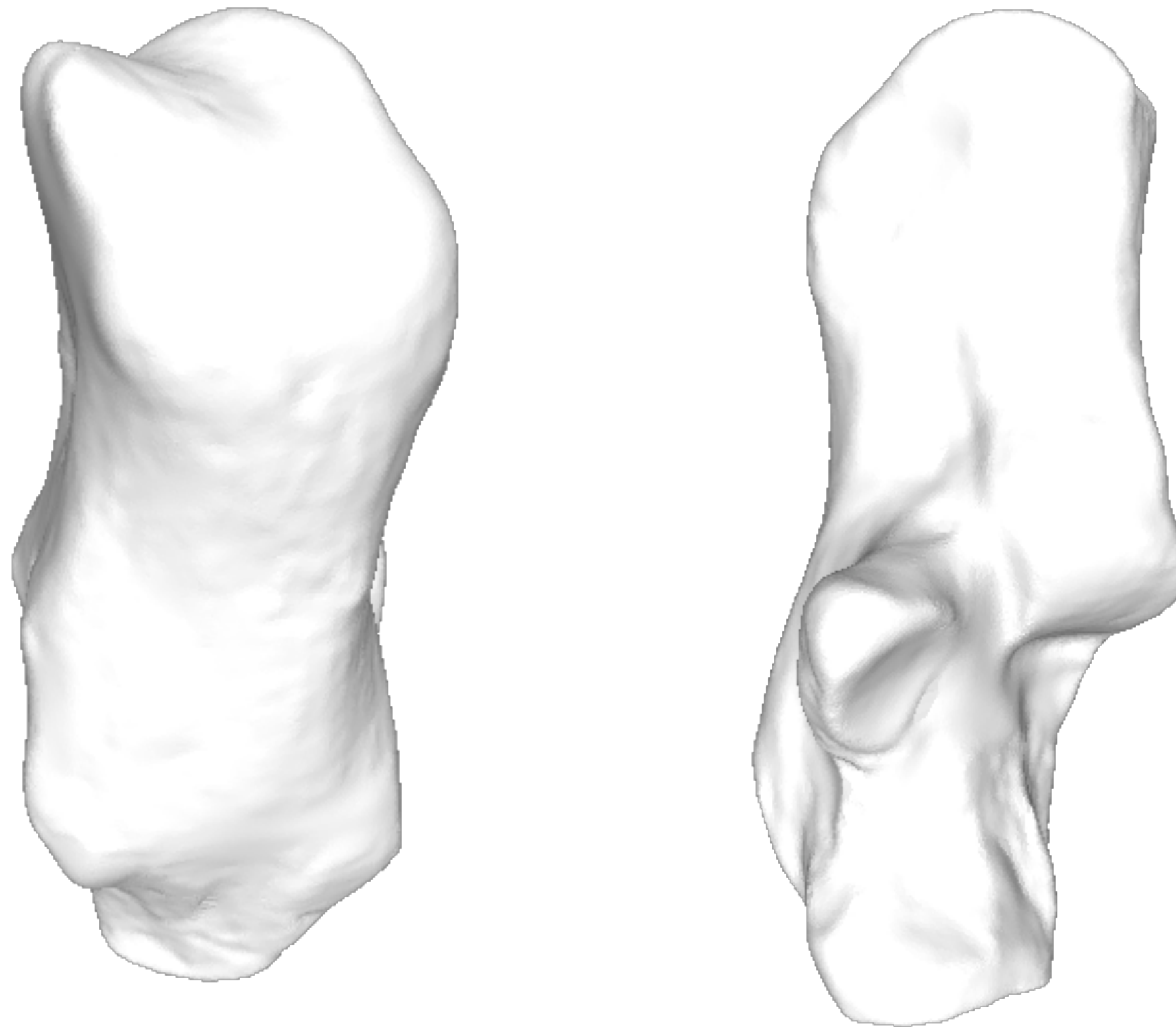
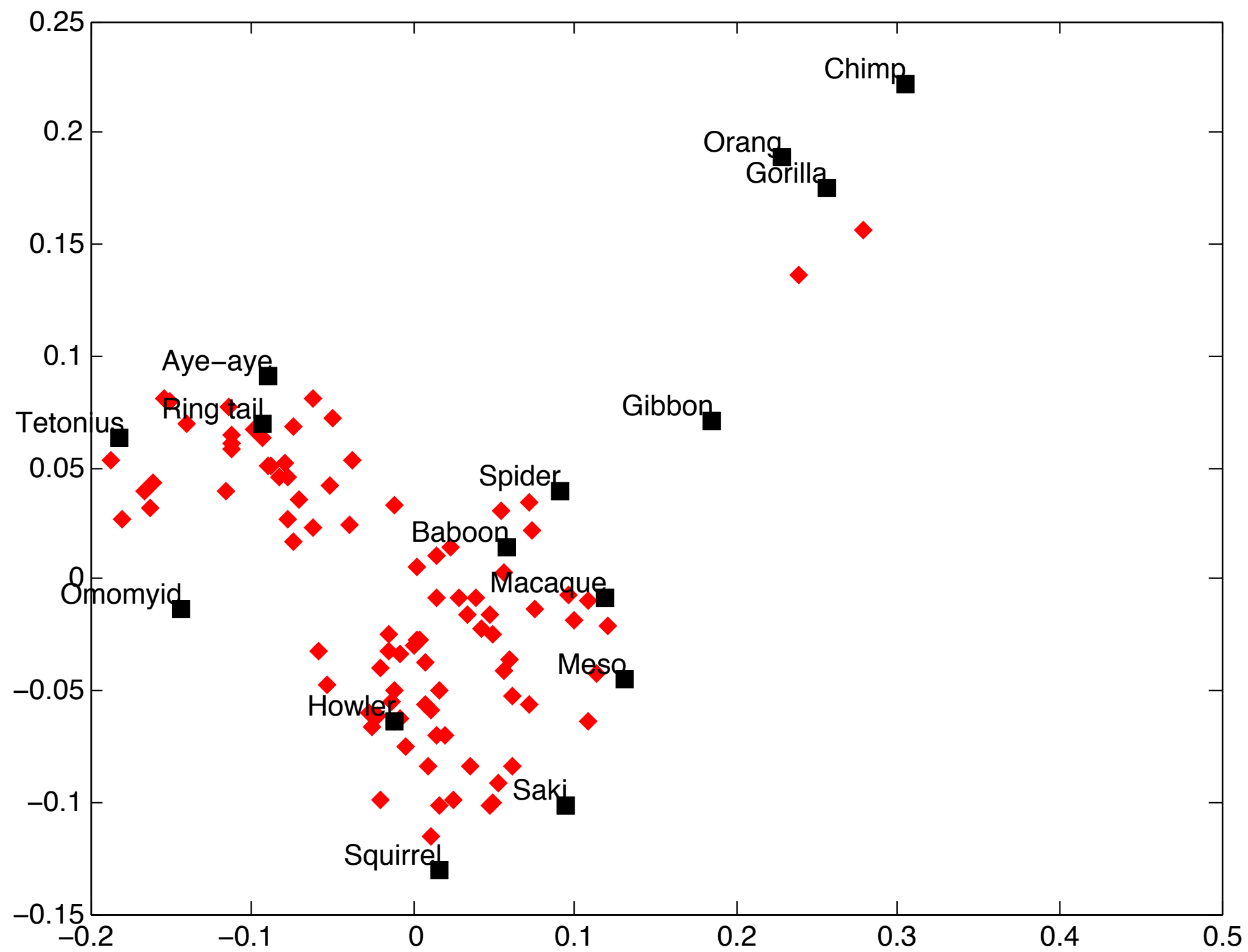


Figure : Images of a calcaneus from two different angles.

106 primates



Primate calcanei

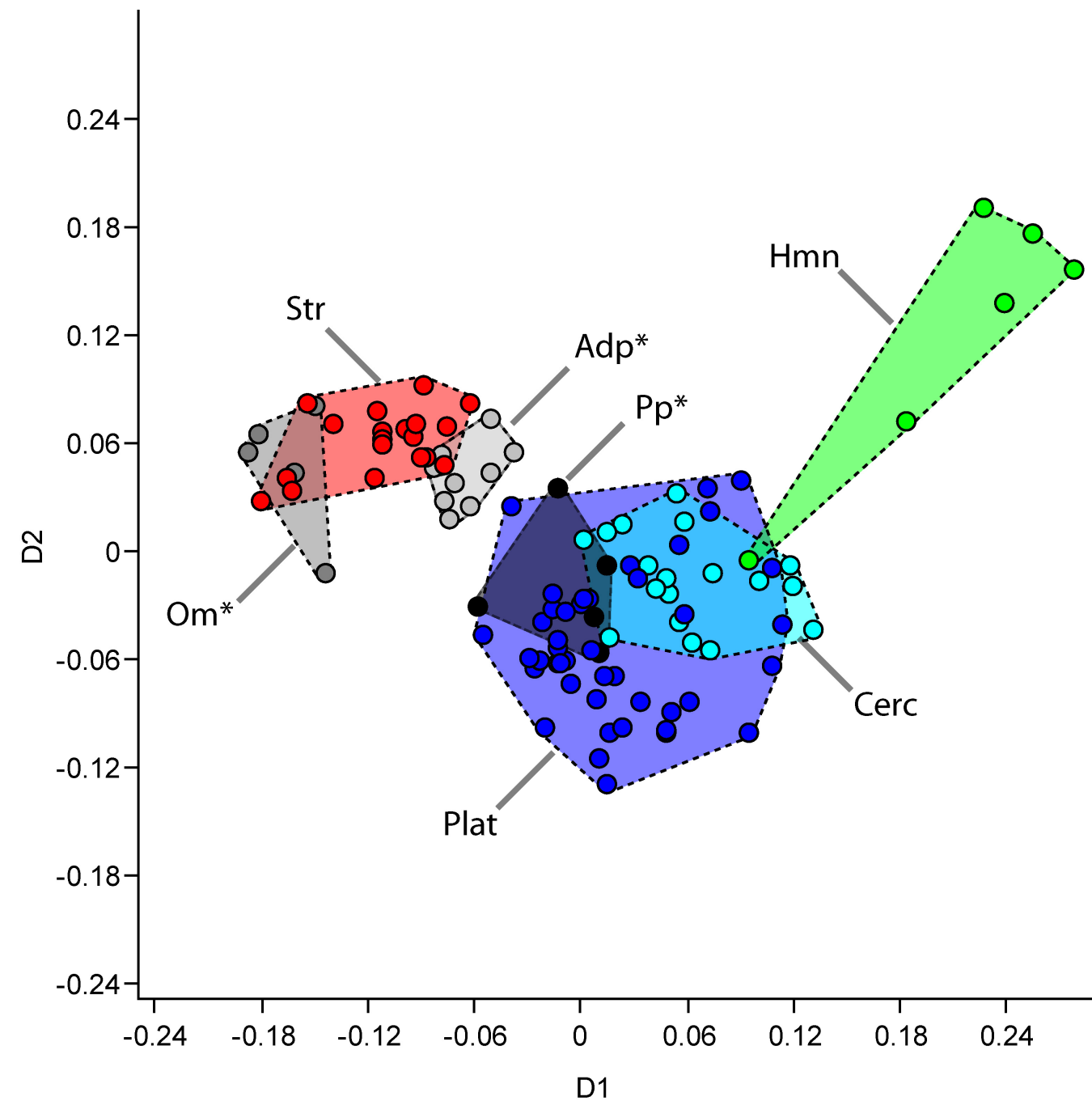


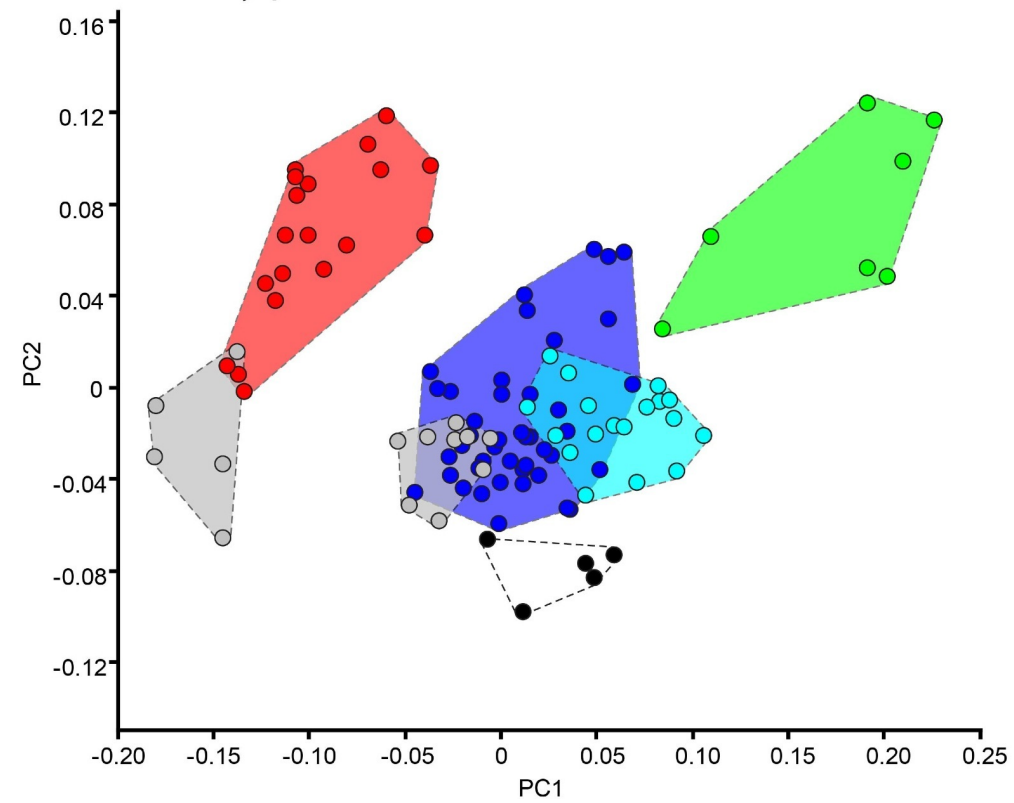
Figure : Phenetic clustering of phylogenetic groups of primate calcanei ($n = 106$). 67 genera are represented. Asterisks indicate groups of extinct taxa. Abbreviations: Str, Strepsirrhines; Plat, platyrrhines; Cerc, Cercopithecoids; Om, Omomyiforms; Adp, Adapiforms; Pp, parapithecids; Hmn, Hominoids. Note that more primitive prosimian taxa cluster separately from simians (Om, Adp, Str.). Also note that monkeys (Plat, Cerc, Pp) cluster mainly separately from apes (Hmn).

Comment from Doug

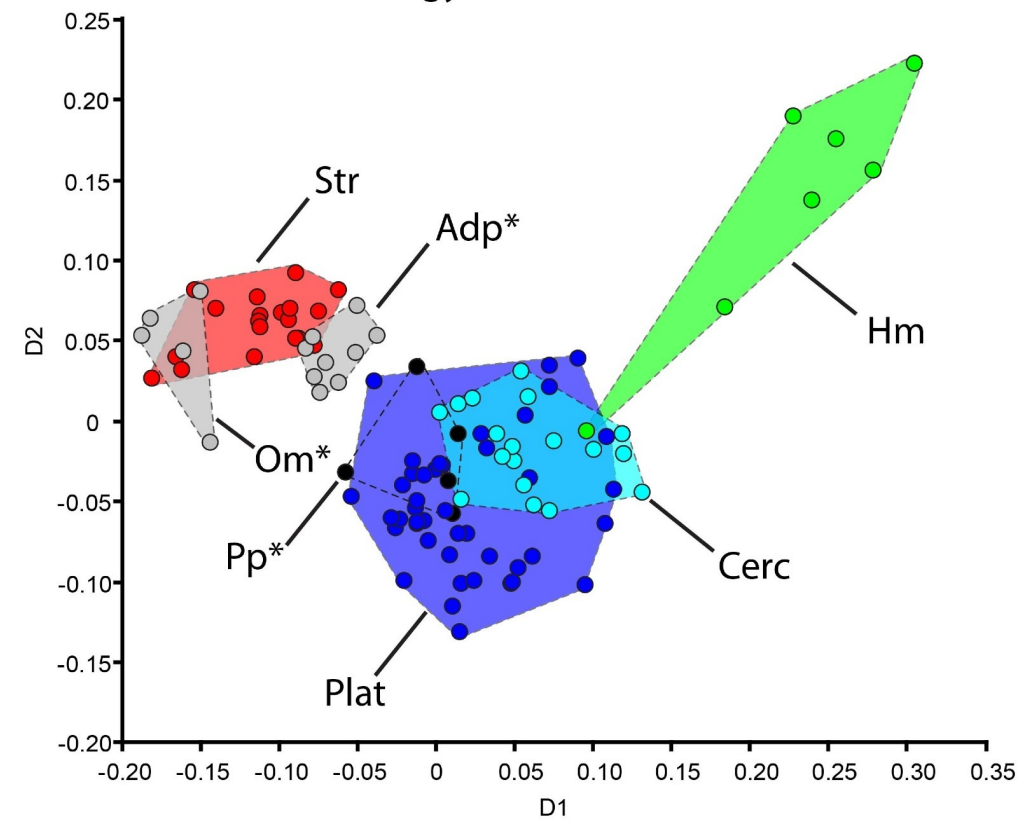
"In at least one way the method matched shapes with family groups better than any of the other previous methods... it linked a Hylobates specimen with the the other ape specimens (pan, gorilla, pongo, and oreopithecus). Previous both hylobatids (which ARE apes) always ended up closest to some Alouatta specimens."

Comparing methods

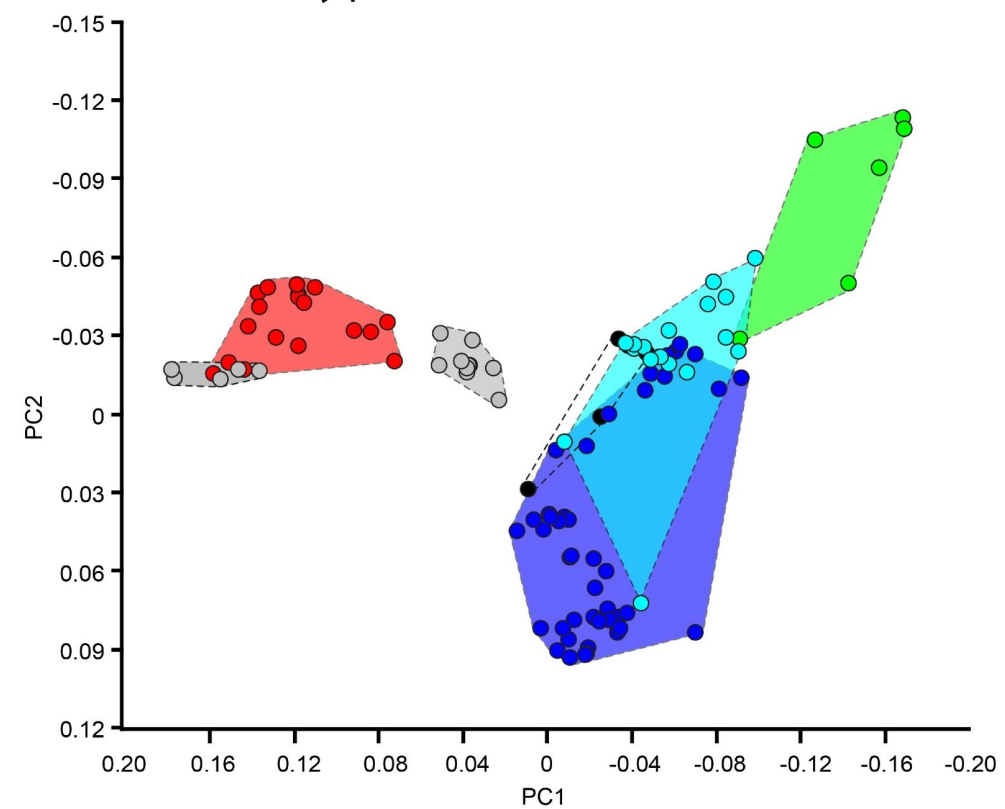
A. Manually placed landmark data



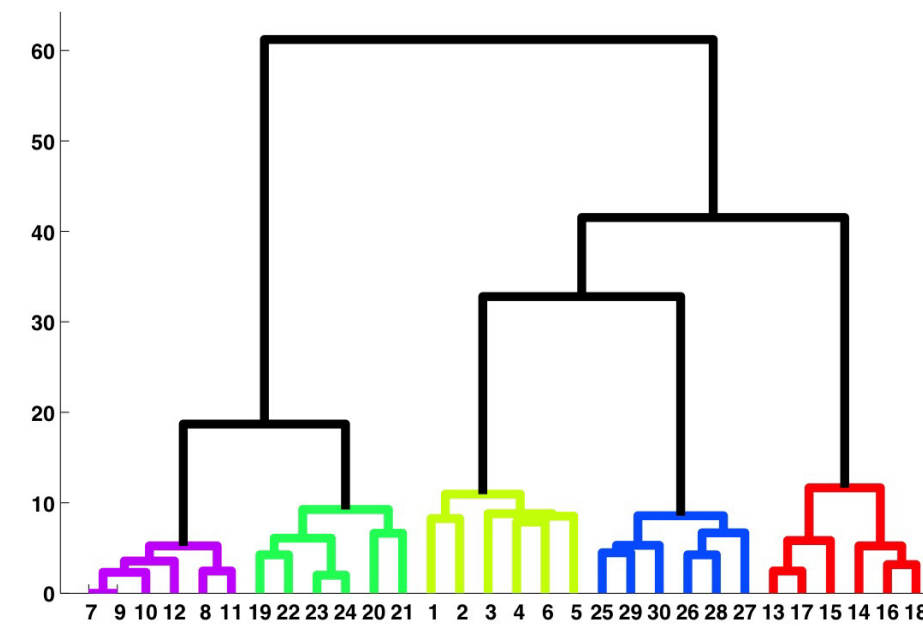
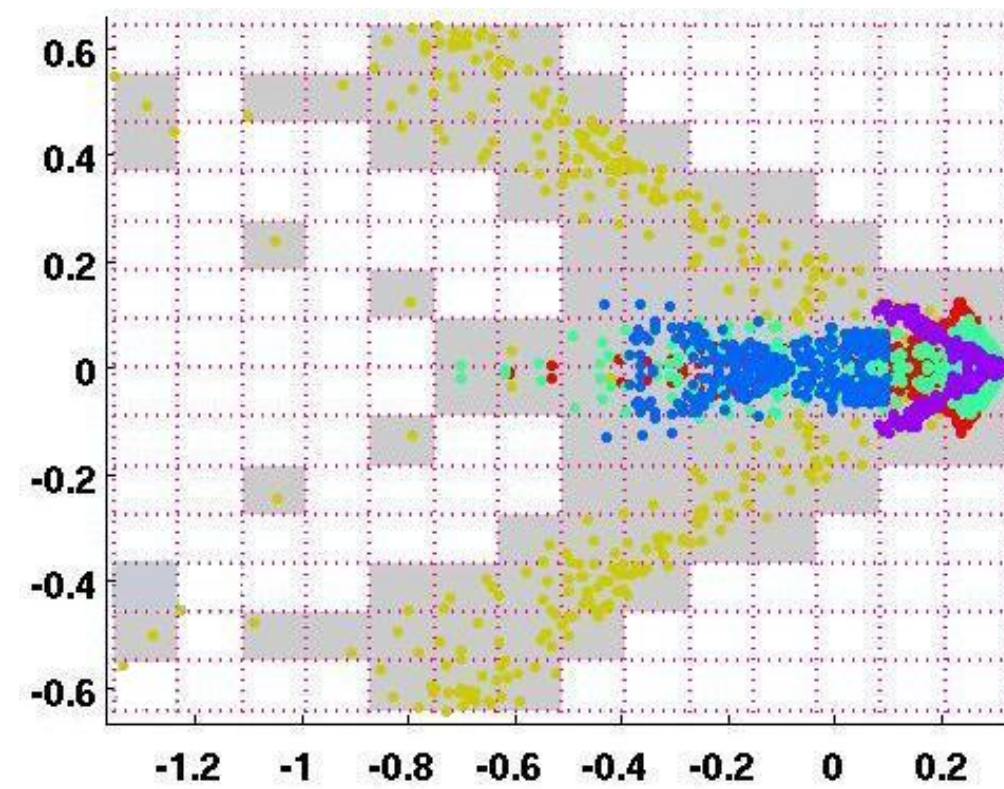
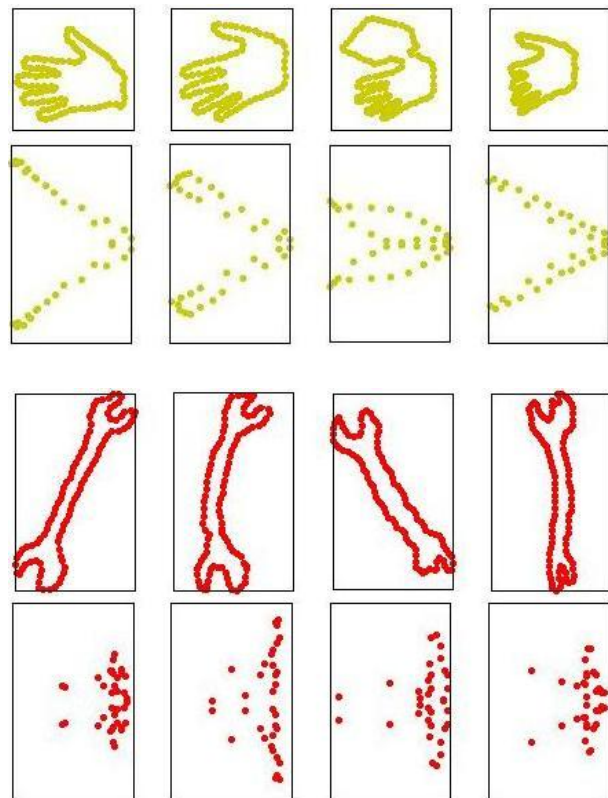
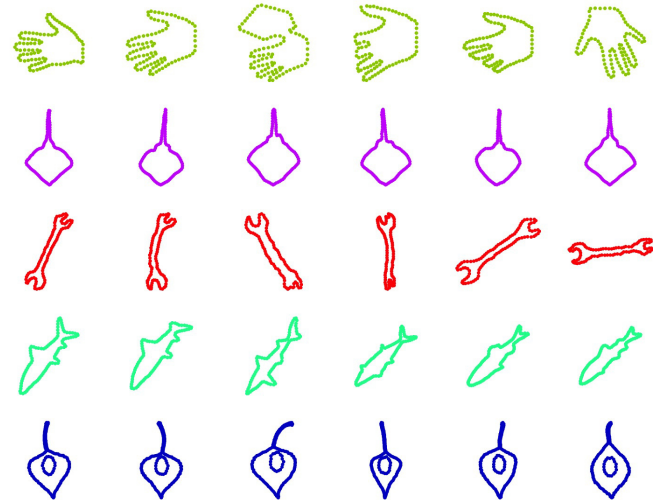
B. Persistent Homology



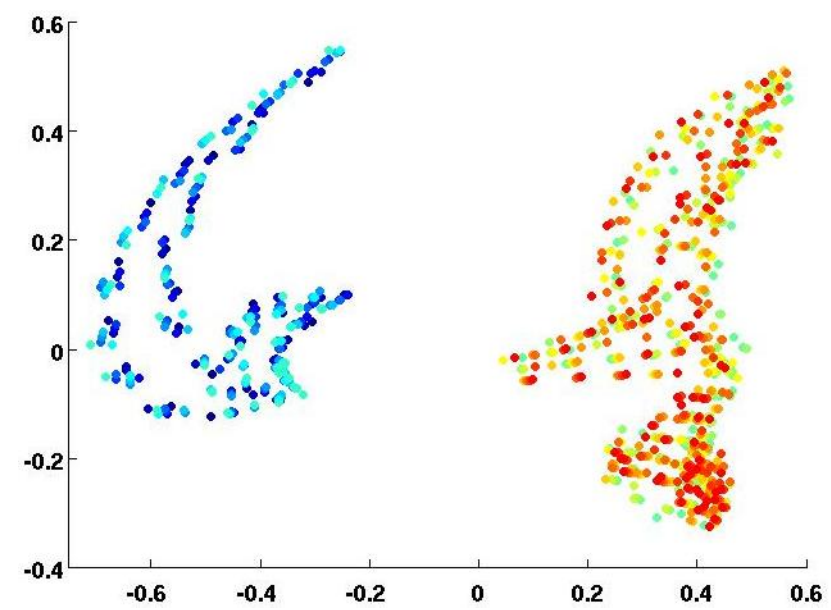
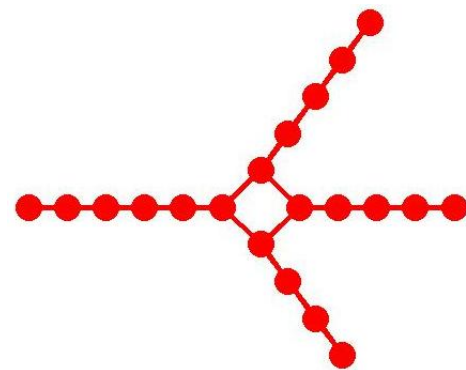
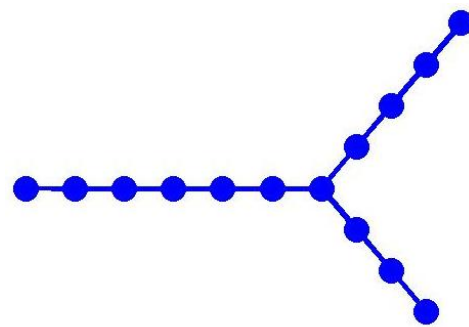
C. Automatically placed landmark data



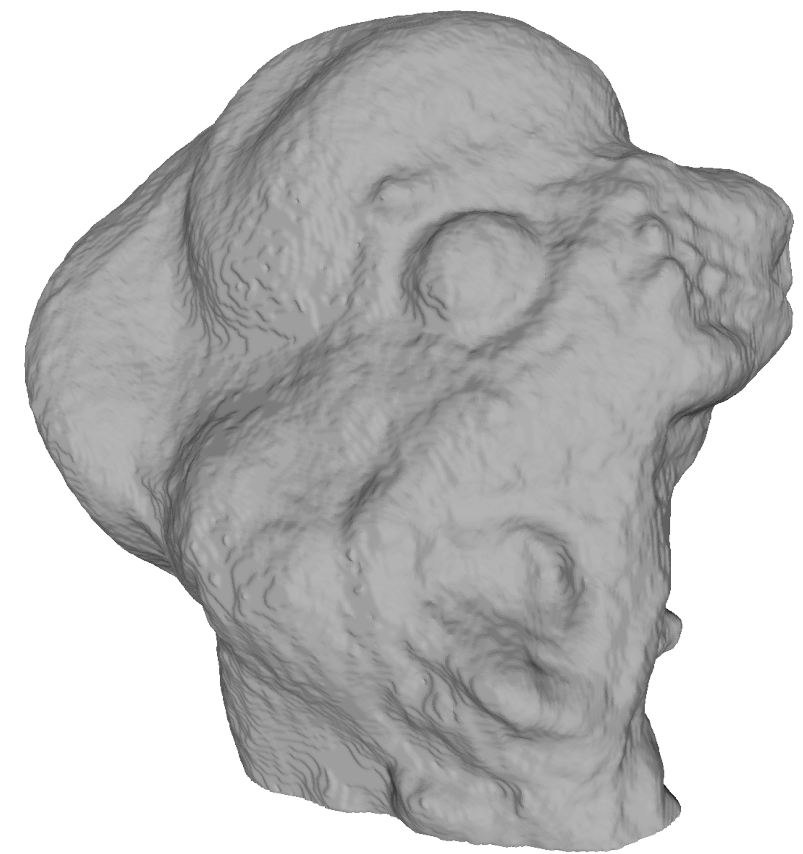
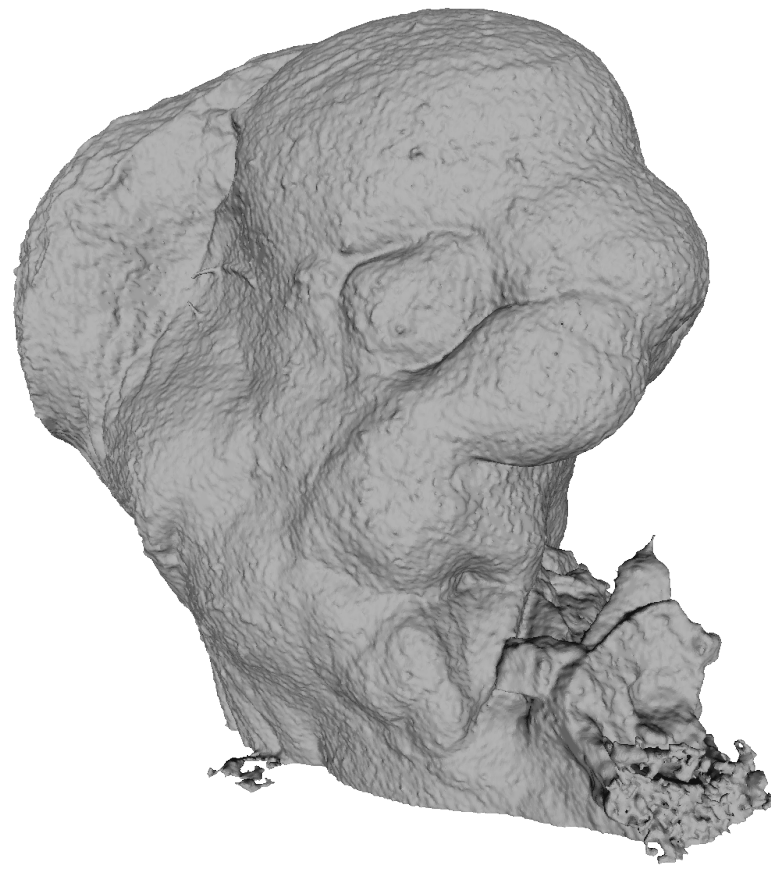
A shape library



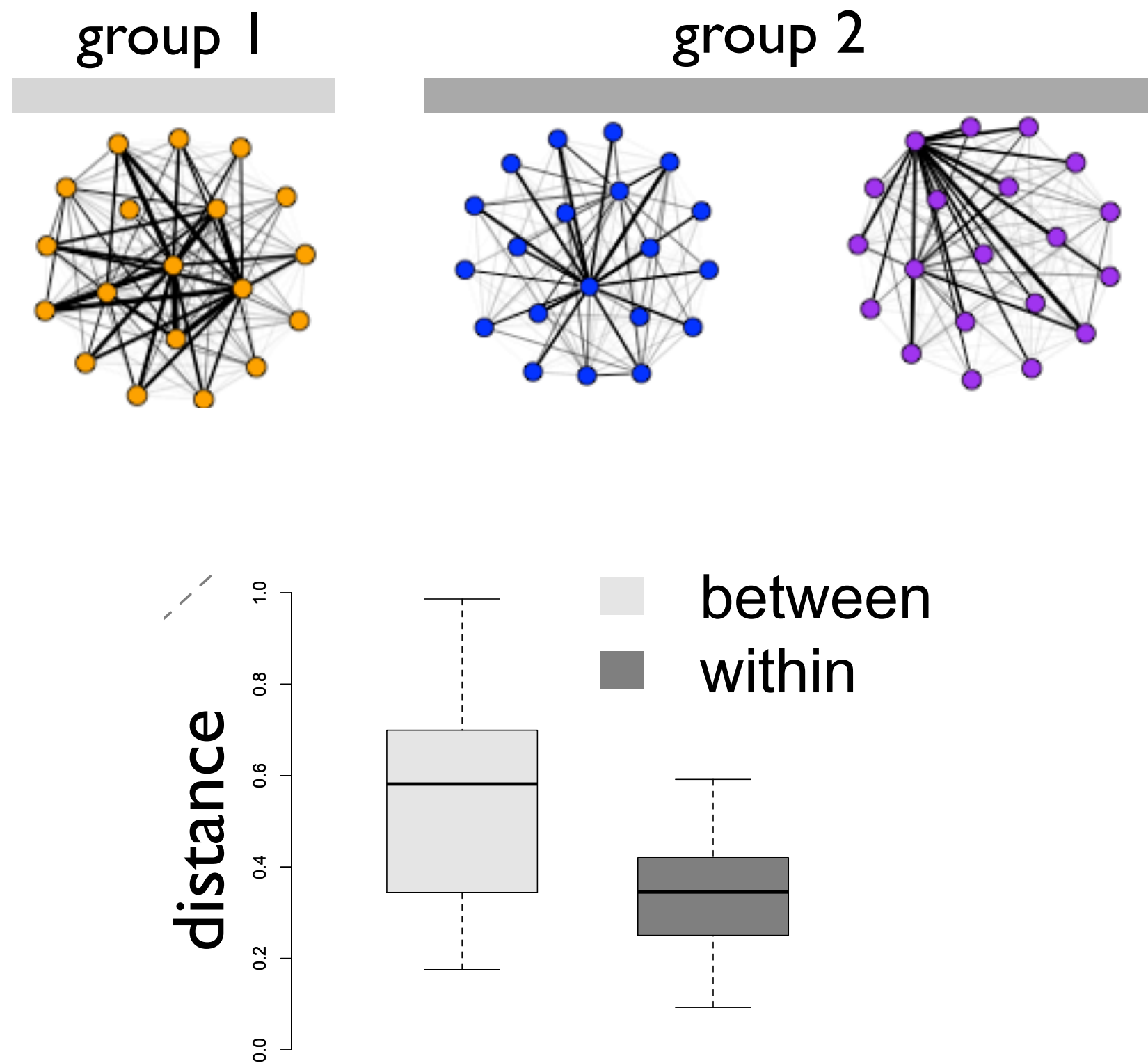
Can you hear the shape of a network ?



Association studies of shape phenotypes



Variation in baboon microbiome networks



Open problems

(1) Other transforms.

Open problems

- (1) Other transforms.
- (2) Sampling theory for surfaces.

Open problems

- (1) Other transforms.
- (2) Sampling theory for surfaces.
- (3) Localized transforms.

Open problems

- (1) Other transforms.
- (2) Sampling theory for surfaces.
- (3) Localized transforms.
- (4) Statistical and quantitative genetics of shape traits.

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